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Technical: Benjamin Hobbs: (202) 606-9594 BEA 14-30

Media: Jeannine Aversa: 606-2649

E-mail inquiries: travelandtourism@bea.gov

TRAVEL AND TOURISM SPENDING TURNED DOWN IN THE FIRST QUARTER OF 2014

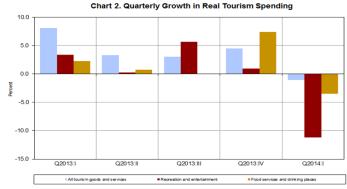
Real spending on travel and tourism turned down in the first quarter of 2014, decreasing at an annual rate of 1.0 percent after increasing 4.5 percent (revised) in the fourth quarter of 2013. Growth in real gross domestic product (GDP) also experienced a downturn, decreasing 2.9 percent (third estimate) in the first quarter after increasing 2.6 percent in the fourth quarter.

The leading contributors to the downturn in the first quarter were "recreation and entertainment," and "food services and drinking places." "Recreation and entertainment" turned down, decreasing 11.2 percent in the first quarter after increasing 0.9 percent in the fourth quarter. "Food services and drinking places" also turned down in the first quarter, decreasing 3.5 percent after increasing 7.4 percent in the fourth quarter. Partially offsetting these downturns, "all other transportation-related commodities" turned up.

10.0 5.0 0.0 Percent -5.0 -10.0 -15.0 -20.0 Q2007:I Q2008:I Q2009:1 Q2010:I Q2011:I Q2012:I Q2013:I Q2014:I All tourism goods and services Gross domestic product

Chart 1. Quarterly Growth in Real Tourism Spending and in Real GDP

Real Tourism Spending. Real spending on "recreation and entertainment" turned down, decreasing 11.2 percent in the first quarter after increasing 0.9 percent in the fourth quarter. Real spending on "food services and drinking places" also turned down, decreasing 3.5 percent in the first quarter after increasing 7.4 percent in the fourth quarter.



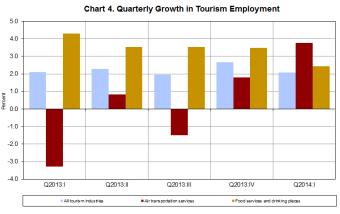
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Tourism Prices. Overall growth in prices for travel and tourism goods and services turned up in the first quarter of 2014, increasing 2.3 percent following a 0.2 percent (revised) decrease in the fourth quarter. The upturn was mainly attributable to an upturn in prices for "traveler accommodations," which increased 13.2 percent in the first quarter after decreasing 8.0 percent in the fourth quarter. In contrast, prices for "passenger air transportation" turned down, decreasing 5.5 percent in the first quarter after increasing 7.0 percent in the fourth quarter.



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Tourism Employment. Employment in the travel and tourism industries decelerated, increasing 2.1 percent in the first quarter of 2014 after increasing 2.7 percent (revised) in the fourth quarter of 2013. By comparison, overall U.S. employment increased 1.5 percent in the first quarter after increasing 1.8 percent in the fourth quarter. "Air transportation services" and "food services and drinking places" were significant contributors to employment growth.



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Total Tourism-Related Spending was \$1.5 trillion in the first quarter of 2014. It consisted of \$873.1 billion (58 percent) of direct tourism spending and \$625.7 billion (42 percent) of indirect tourism-related spending.

Total Tourism-Related Employment was 7.7 million jobs in the first quarter of 2014 and consisted of 5.4 million (71 percent) direct tourism jobs and 2.3 million (29 percent) indirect tourism-related jobs.

Definitions

Tourism employment. Total tourism-related employment consists of direct tourism employment plus indirect tourism employment. Direct tourism employment comprises all jobs where the workers are engaged in the production of direct tourism output (for example, hotel staff and airline pilots), and indirect tourism employment comprises all jobs where the workers are engaged in the production of indirect tourism output (for example, workers producing hotel toiletries and delivering fuel to airlines).

Tourism spending. Total tourism-related spending consists of direct tourism output and indirect tourism output. Direct tourism output comprises all domestically produced goods and services purchased by travelers (for example, traveler accommodations and passenger air transportation), and indirect tourism output comprises all output required to support the production of direct tourism output (for example, toiletries for hotel guests and fuel for airplanes).

These statistics are from BEA's Travel and Tourism Satellite Accounts (TTSAs), which are supported by funding from the Office of Travel and Tourism Industries, International Trade Administration, U.S. Department of Commerce. The current-price statistics of direct tourism output were derived from BEA's annual TTSAs and from current-price quarterly statistics of personal consumption expenditures from the National Income and Product Accounts (NIPAs). The real statistics of direct tourism output were developed using price indexes from the Bureau of Labor Statistics (BLS) and real quarterly statistics of personal consumption expenditures from the NIPAs. The statistics of direct tourism employment were derived from the annual TTSAs (revised in June 2014) from BEA, the Quarterly Census of Employment and Wages (QCEW), and Current Employment Statistics (CES) from BLS.

Quarterly statistics are seasonally adjusted and expressed at annual rates, unless otherwise specified. Percent changes are calculated from unrounded data and annualized. Real values are in chained (2009) dollars. Price indexes are Fisher chain-type measures. Growth in overall U.S. employment is calculated using BLS total nonfarm employment from Current Employment Statistics, www.bls.gov/ces/home.htm#data.

These statistics reflect the annual TTSA revision released in the June 2014 *Survey of Current Business*. The annual TTSA revision incorporated revised Input-Output (I-O) accounts for 1998 through 2011 and the preliminary I-O accounts for 2012. The revisions integrated source data that were more complete and more detailed than those previously available. Additionally, these estimates reflect unique travel and tourism-specific source data available on an annual basis only.

* * *

Next release – Travel and Tourism statistics for second quarter 2014 will be released on Thursday, September 18, 2014 at 8:30 A.M. EDT.

Table 1.a. Percent Change in Real Tourism Output [Percent change from preceding period]

| Tarrian October 10 and October 10 and | | | | | | | | | | | | | Seasonally a | djusted at a | annual rate | s | | | | | |
|--|------|-------|------|------|------|------|-----------|----------|---------|----------|-----------|----------|--------------|--------------|-------------|----------|---------|----------|-----------|----------|---------|
| Tourism Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | -0.3 | -5.7 | 1.7 | 4.0 | 3.1 | 4.7 | 2.5 | 1.9 | 8.1 | 6.2 | -0.5 | 5.0 | 0.8 | 3.5 | 3.7 | 8.7 | 4.6 | -0.2 | 3.3 | 14.5 | 2.3 |
| Transportation | -5.5 | -7.1 | 1.7 | 6.5 | 2.5 | 4.9 | 8.9 | 5.5 | 8.6 | 9.3 | 0.7 | 4.9 | 3.7 | 3.0 | -4.0 | -0.2 | 14.6 | 7.0 | 3.4 | 0.6 | 0.6 |
| Passenger air transportation | -4.4 | -6.2 | 2.3 | 4.0 | -2.9 | 7.8 | 14.2 | 6.1 | 3.4 | 9.0 | -7.2 | -6.4 | 1.2 | -3.4 | -6.6 | -1.0 | 26.3 | 13.4 | 4.5 | -0.2 | -1.5 |
| All other transportation-related commodities | -6.2 | -7.8 | 1.2 | 8.3 | 6.2 | 3.1 | 5.1 | 5.0 | 12.5 | 9.5 | 6.4 | 13.2 | 5.3 | 7.5 | -2.3 | 0.4 | 7.7 | 2.9 | 2.6 | 1.1 | 2.1 |
| Food services and drinking places | -6.1 | -12.7 | 4.0 | 5.1 | 4.8 | 2.9 | 5.6 | 4.9 | 4.5 | 4.8 | 4.5 | 5.3 | 6.6 | 3.5 | 1.7 | 7.2 | 2.3 | 0.8 | 0.0 | 7.4 | -3.5 |
| Recreation, entertainment, and shopping | -7.4 | -13.5 | -3.1 | 4.3 | 0.0 | 0.8 | 5.9 | 6.9 | 4.1 | 7.3 | 0.7 | 1.4 | -0.4 | -2.3 | -0.3 | -3.3 | 3.0 | 1.0 | 4.1 | 2.5 | -5.2 |
| Recreation and entertainment | -7.0 | -9.0 | -2.2 | 1.7 | 0.8 | 0.2 | 8.1 | 2.1 | -3.3 | 7.7 | -0.1 | 3.3 | 2.2 | -1.7 | -0.2 | -6.7 | 3.4 | 0.2 | 5.7 | 0.9 | -11.2 |
| Shopping | -7.8 | -17.1 | -4.0 | 6.8 | -0.7 | 1.3 | 4.0 | 11.6 | 11.2 | 7.0 | 1.3 | -0.3 | -2.7 | -2.7 | -0.4 | -0.2 | 2.6 | 1.7 | 2.7 | 3.8 | 0.3 |
| | | | | | | | | | | | | | | | | | | | | | 1 |
| All tourism goods and services | -5.2 | -9.5 | 0.8 | 5.3 | 2.3 | 3.6 | 6.4 | 5.1 | 6.8 | 7.6 | 1.0 | 4.1 | 2.6 | 1.9 | -0.9 | 1.7 | 8.1 | 3.3 | 3.0 | 4.5 | -1.0 |

Source: U.S. Bureau of Economic Analysis

Table 1.b. Real Tourism Output [Millions of chained (2009) dollars]

| Tourism Goods and Services Group | | | | | | | | | | | | S | Seasonally a | adjusted at a | annual rates | 3 | | | | | |
|--|---------|---------|---------|---------|---------|---------|-----------|----------|---------|----------|-----------|----------|--------------|---------------|--------------|----------|---------|----------|-----------|----------|---------|
| Tourish Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 140,582 | 132,527 | 134,795 | 140,210 | 144,527 | 151,286 | 135,000 | 135,631 | 138,307 | 140,395 | 140,212 | 141,926 | 142,194 | 143,417 | 144,724 | 147,772 | 149,440 | 149,374 | 150,579 | 155,752 | 156,631 |
| Transportation | 287,519 | 267,008 | 271,478 | 289,205 | 296,437 | 310,938 | 273,853 | 277,513 | 283,310 | 289,671 | 290,168 | 293,672 | 296,326 | 298,534 | 295,507 | 295,382 | 305,627 | 310,812 | 313,424 | 313,888 | 314,394 |
| Passenger air transportation | 118,091 | 110,818 | 113,403 | 117,969 | 114,601 | 123,507 | 114,937 | 116,650 | 117,643 | 120,204 | 117,980 | 116,048 | 116,402 | 115,407 | 113,441 | 113,153 | 119,952 | 123,793 | 125,174 | 125,107 | 124,623 |
| All other transportation-related commodities | 169,465 | 156,265 | 158,114 | 171,211 | 181,841 | 187,427 | 158,936 | 160,882 | 165,676 | 169,474 | 172,137 | 177,559 | 179,872 | 183,137 | 182,097 | 182,260 | 185,693 | 187,009 | 188,235 | 188,771 | 189,776 |
| Food services and drinking places | 115,246 | 100,615 | 104,651 | 109,968 | 115,237 | 118,599 | 105,605 | 106,868 | 108,046 | 109,332 | 110,533 | 111,961 | 113,758 | 114,745 | 115,218 | 117,226 | 117,894 | 118,124 | 118,128 | 120,249 | 119,183 |
| Recreation, entertainment, and shopping | 206,270 | 178,503 | 172,935 | 180,388 | 180,383 | 181,772 | 172,991 | 175,920 | 177,708 | 180,878 | 181,171 | 181,793 | 181,599 | 180,569 | 180,435 | 178,930 | 180,240 | 180,696 | 182,521 | 183,629 | 181,211 |
| Recreation and entertainment | 93,189 | 84,770 | 82,939 | 84,315 | 85,027 | 85,194 | 83,246 | 83,675 | 82,980 | 84,537 | 84,525 | 85,217 | 85,692 | 85,320 | 85,283 | 83,813 | 84,518 | 84,568 | 85,746 | 85,946 | 83,437 |
| Shopping | 113,103 | 93,733 | 89,997 | 96,076 | 95,373 | 96,589 | 89,745 | 92,247 | 94,729 | 96,343 | 96,647 | 96,583 | 95,925 | 95,268 | 95,173 | 95,128 | 95,734 | 96,138 | 96,789 | 97,694 | 97,775 |
| | | | | | | | | | | | | | | | | | | | | | 1 |
| All tourism goods and services | 749,572 | 678,670 | 683,845 | 720,095 | 736,977 | 763,439 | 687,492 | 696,019 | 707,566 | 720,631 | 722,421 | 729,763 | 734,417 | 737,912 | 736,199 | 739,381 | 753,901 | 760,031 | 765,698 | 774,128 | 772,144 |

Source: U.S. Bureau of Economic Analysis

Table 1.c. Percent Changes in Chain-Type Price Indexes for Direct Tourism Output [Percent change from preceding period]

| Tourism Goods and Services Group | | | | | | | | | | | | 5 | Seasonally a | djusted at a | annual rates | 5 | | | | | |
|--|------|------|------|------|------|------|-----------|----------|---------|----------|-----------|----------|--------------|--------------|--------------|----------|---------|----------|-----------|----------|---------|
| Tourism Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 3.4 | -2.8 | -0.8 | 1.7 | 3.0 | 1.2 | -1.7 | -2.7 | 1.9 | 5.2 | 8.2 | -4.4 | 8.5 | 6.5 | -5.4 | 0.0 | 5.5 | 5.5 | -3.0 | -8.0 | 13.2 |
| Transportation | 8.8 | -8.8 | 7.6 | 9.0 | 2.9 | -0.5 | 0.7 | 11.9 | 15.9 | 11.6 | 5.5 | -2.1 | 6.3 | -1.5 | 3.0 | 4.7 | -3.5 | -10.5 | 9.9 | 2.1 | -1.6 |
| Passenger air transportation | 9.3 | -9.1 | 8.6 | 7.3 | 4.7 | -0.6 | -2.8 | 4.1 | 15.2 | 7.1 | 6.4 | 7.4 | 7.8 | 3.8 | -5.5 | 2.6 | -1.2 | -8.5 | 7.6 | 7.0 | -5.5 |
| All other transportation-related commodities | 8.4 | -8.6 | 6.9 | 10.2 | 1.7 | -0.5 | 3.4 | 18.0 | 16.4 | 14.8 | 4.9 | -7.9 | 5.3 | -4.9 | 8.9 | 6.0 | -5.0 | -11.7 | 11.5 | -1.1 | 1.1 |
| Food services and drinking places | 4.6 | 3.8 | 1.2 | 2.4 | 3.1 | 2.1 | 1.6 | 1.8 | 2.1 | 4.0 | 3.0 | 2.7 | 3.4 | 3.4 | 2.9 | 1.5 | 1.6 | 2.8 | 2.0 | 1.9 | 1.9 |
| Recreation, entertainment, and shopping | 3.7 | 1.3 | 1.1 | 2.4 | 2.3 | 0.9 | 1.3 | 0.9 | 3.6 | 3.6 | 2.8 | 1.7 | 3.1 | 1.4 | 1.9 | 1.4 | 0.4 | -0.5 | 2.0 | 0.7 | 1.7 |
| Recreation and entertainment | 3.5 | 0.6 | 1.2 | 1.7 | 2.2 | 1.1 | 1.9 | 0.4 | 2.6 | 2.4 | 1.3 | 0.7 | 3.8 | 2.0 | 2.5 | 1.4 | 0.6 | -0.6 | 2.4 | 1.2 | 1.9 |
| Shopping | 3.9 | 1.9 | 1.1 | 3.0 | 2.3 | 0.7 | 0.8 | 1.4 | 4.5 | 4.8 | 4.1 | 2.7 | 2.5 | 0.9 | 1.4 | 1.4 | 0.3 | -0.4 | 1.7 | 0.3 | 1.5 |
| | | | | | | | | | | | | | | | | | | | | | |
| All tourism goods and services | 5.8 | -3.2 | 3.3 | 5.0 | 2.8 | 0.5 | 0.5 | 4.8 | 8.1 | 7.4 | 5.0 | -0.9 | 5.5 | 1.3 | 1.1 | 2.6 | -0.2 | -3.4 | 4.4 | -0.2 | 2.3 |

Source: U.S. Bureau of Economic Analysis

Table 1.d. Chain-Type Price Indexes for Direct Tourism Output [Index numbers, 2009=100]

| Tourism Goods and Services Group | | | | | | | | | | | | S | easonally a | adjusted at a | annual rates | 3 | | | | | |
|--|-------|-------|-------|-------|-------|-------|-----------|----------|---------|----------|-----------|----------|-------------|---------------|--------------|----------|---------|----------|-----------|----------|---------|
| Tourish Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 102.9 | 100.0 | 99.2 | 100.9 | 103.9 | 105.1 | 99.4 | 98.7 | 99.2 | 100.5 | 102.5 | 101.3 | 103.4 | 105.0 | 103.6 | 103.6 | 105.0 | 106.4 | 105.6 | 103.4 | 106.7 |
| Transportation | 109.7 | 100.0 | 107.6 | 117.3 | 120.7 | 120.0 | 107.1 | 110.1 | 114.2 | 117.4 | 119.0 | 118.4 | 120.2 | 119.8 | 120.7 | 122.0 | 121.0 | 117.7 | 120.5 | 121.1 | 120.6 |
| Passenger air transportation | 110.1 | 100.0 | 108.6 | 116.6 | 122.0 | 121.3 | 108.6 | 109.7 | 113.7 | 115.6 | 117.4 | 119.6 | 121.8 | 123.0 | 121.3 | 122.1 | 121.7 | 119.0 | 121.2 | 123.3 | 121.5 |
| All other transportation-related commodities | 109.4 | 100.0 | 106.9 | 117.8 | 119.8 | 119.2 | 105.9 | 110.4 | 114.7 | 118.7 | 120.1 | 117.7 | 119.2 | 117.7 | 120.2 | 122.0 | 120.4 | 116.7 | 120.0 | 119.6 | 120.0 |
| Food services and drinking places | 96.4 | 100.0 | 101.2 | 103.6 | 106.8 | 109.1 | 101.3 | 101.8 | 102.3 | 103.3 | 104.1 | 104.8 | 105.7 | 106.6 | 107.3 | 107.7 | 108.1 | 108.9 | 109.4 | 109.9 | 110.4 |
| Recreation, entertainment, and shopping | 98.7 | 100.0 | 101.1 | 103.6 | 105.9 | 106.9 | 101.3 | 101.5 | 102.4 | 103.3 | 104.1 | 104.5 | 105.3 | 105.7 | 106.2 | 106.5 | 106.7 | 106.5 | 107.1 | 107.3 | 107.7 |
| Recreation and entertainment | 99.4 | 100.0 | 101.2 | 102.9 | 105.1 | 106.3 | 101.5 | 101.6 | 102.3 | 102.9 | 103.2 | 103.4 | 104.3 | 104.9 | 105.5 | 105.9 | 106.0 | 105.9 | 106.5 | 106.8 | 107.3 |
| Shopping | 98.1 | 100.0 | 101.1 | 104.2 | 106.6 | 107.4 | 101.1 | 101.4 | 102.6 | 103.8 | 104.8 | 105.5 | 106.2 | 106.4 | 106.8 | 107.1 | 107.2 | 107.1 | 107.6 | 107.7 | 108.1 |
| | | | | | | | | | | | | | | | | | | | | | |
| All tourism goods and services | 103.3 | 100.0 | 103.3 | 108.5 | 111.5 | 112.1 | 103.2 | 104.4 | 106.5 | 108.4 | 109.7 | 109.5 | 110.9 | 111.3 | 111.6 | 112.3 | 112.3 | 111.3 | 112.5 | 112.4 | 113.1 |

Source: U.S. Bureau of Economic Analysis

Table 2. Direct Tourism Output [Millions of dollars]

| Tourism Goods and Services Group | | | | | | | | | | | | 5 | Seasonally a | djusted at | annual rates | 3 | | | | | |
|--|---------|---------|---------|---------|---------|---------|-----------|----------|---------|----------|-----------|----------|--------------|------------|--------------|----------|---------|----------|-----------|----------|---------|
| Tourism Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 144,624 | 132,502 | 133,655 | 141,416 | 150,172 | 158,997 | 134,186 | 133,898 | 137,193 | 141,027 | 143,662 | 143,783 | 147,029 | 150,648 | 149,926 | 153,086 | 156,903 | 158,961 | 159,029 | 161,093 | 167,121 |
| Transportation | 315,458 | 267,053 | 292,260 | 339,210 | 357,701 | 373,225 | 293,182 | 305,572 | 323,679 | 340,146 | 345,325 | 347,689 | 356,244 | 357,527 | 356,536 | 360,496 | 369,657 | 365,673 | 377,542 | 380,027 | 379,120 |
| Passenger air transportation | 129,872 | 110,807 | 123,185 | 137,507 | 139,871 | 149,825 | 124,834 | 127,970 | 133,717 | 138,993 | 138,564 | 138,753 | 141,829 | 141,949 | 137,582 | 138,124 | 145,994 | 147,348 | 151,733 | 154,225 | 151,472 |
| All other transportation-related commodities | 185,586 | 156,246 | 169,075 | 201,703 | 217,830 | 223,400 | 168,349 | 177,602 | 189,962 | 201,152 | 206,761 | 208,936 | 214,415 | 215,578 | 218,954 | 222,373 | 223,664 | 218,325 | 225,810 | 225,803 | 227,648 |
| Food services and drinking places | 110,998 | 100,605 | 105,903 | 113,976 | 123,096 | 129,392 | 107,013 | 108,789 | 110,549 | 112,972 | 115,057 | 117,326 | 120,197 | 122,272 | 123,644 | 126,270 | 127,486 | 128,623 | 129,259 | 132,198 | 131,634 |
| Recreation, entertainment, and shopping | 203,540 | 178,481 | 174,890 | 186,875 | 191,077 | 194,286 | 175,246 | 178,616 | 182,022 | 186,936 | 188,537 | 190,005 | 191,254 | 190,837 | 191,581 | 190,638 | 192,246 | 192,501 | 195,427 | 196,968 | 195,190 |
| Recreation and entertainment | 92,644 | 84,764 | 83,909 | 86,783 | 89,391 | 90,550 | 84,508 | 85,032 | 84,859 | 86,958 | 87,226 | 88,091 | 89,411 | 89,463 | 89,968 | 88,723 | 89,595 | 89,517 | 91,304 | 91,784 | 89,524 |
| Shopping | 110,896 | 93,717 | 90,981 | 100,092 | 101,686 | 103,736 | 90,738 | 93,584 | 97,163 | 99,978 | 101,312 | 101,914 | 101,844 | 101,373 | 101,612 | 101,915 | 102,651 | 102,985 | 104,122 | 105,184 | 105,666 |
| | | | | | | | | | | | | | | | | | | | | | 1 |
| All tourism goods and services | 774,620 | 678,641 | 706,708 | 781,477 | 822,046 | 855,899 | 709,628 | 726,875 | 753,442 | 781,081 | 792,582 | 798,803 | 814,724 | 821,284 | 821,687 | 830,490 | 846,293 | 845,759 | 861,257 | 870,286 | 873,065 |
| Percent change at annual rate | 0.3 | -12.4 | 4.1 | 10.6 | 5.2 | 4.1 | 7.0 | 10.1 | 15.4 | 15.5 | 6.0 | 3.2 | 8.2 | 3.3 | 0.2 | 4.4 | 7.8 | -0.3 | 7.5 | 4.3 | 1.3 |

Source: U.S. Bureau of Economic Analysis

Table 3. Total Tourism-Related Output [Millions of dollars]

| Tourism On the and On the Committee Committee | | | | | | | | | | | | | Seasonally a | djusted at | annual rates | 3 | | | | | |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|------------|--------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Tourism Goods and Services Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 228,622 | 209,459 | 211,282 | 223,551 | 237,393 | 251,342 | 212,121 | 211,666 | 216,874 | 222,936 | 227,101 | 227,293 | 232,423 | 238,145 | 237,004 | 241,999 | 248,033 | 251,286 | 251,393 | 254,656 | 264,185 |
| Transportation | 520,273 | 441,741 | 482,970 | 557,287 | 586,343 | 613,322 | 484,751 | 504,060 | 532,812 | 558,998 | 566,815 | 570,521 | 584,243 | 586,462 | 584,015 | 590,654 | 606,697 | 601,168 | 620,360 | 625,063 | 623,276 |
| Passenger air transportation | 226,303 | 193,083 | 214,651 | 239,607 | 243,727 | 261,071 | 217,524 | 222,989 | 233,003 | 242,198 | 241,450 | 241,778 | 247,138 | 247,348 | 239,738 | 240,682 | 254,395 | 256,756 | 264,396 | 268,738 | 263,942 |
| All other transportation-related commodities | 293,970 | 248,658 | 268,319 | 317,679 | 342,617 | 352,251 | 267,226 | 281,071 | 299,810 | 316,800 | 325,365 | 328,743 | 337,105 | 339,114 | 344,276 | 349,972 | 352,302 | 344,413 | 355,964 | 356,325 | 359,334 |
| Food services and drinking places | 202,928 | 183,928 | 193,614 | 208,373 | 225,046 | 236,556 | 195,644 | 198,891 | 202,107 | 206,538 | 210,349 | 214,497 | 219,747 | 223,540 | 226,047 | 230,848 | 233,073 | 235,152 | 236,314 | 241,686 | 240,655 |
| Recreation, entertainment, and shopping | 386,913 | 338,129 | 331,050 | 354,628 | 362,376 | 368,494 | 331,590 | 338,340 | 345,303 | 354,702 | 357,908 | 360,602 | 362,775 | 361,880 | 363,186 | 361,663 | 364,623 | 365,192 | 370,583 | 373,576 | 370,690 |
| Recreation and entertainment | 159,726 | 146,135 | 144,661 | 149,575 | 154,057 | 155,975 | 145,699 | 146,618 | 146,249 | 149,881 | 150,355 | 151,815 | 154,133 | 154,201 | 155,017 | 152,875 | 154,327 | 154,213 | 157,273 | 158,090 | 154,216 |
| Shopping | 227,187 | 191,994 | 186,389 | 205,053 | 208,319 | 212,518 | 185,891 | 191,721 | 199,053 | 204,821 | 207,553 | 208,787 | 208,642 | 207,679 | 208,169 | 208,788 | 210,297 | 210,980 | 213,311 | 215,486 | 216,473 |
| | | | | | | | | | | | | | | | | | | | | | 1 |
| All tourism goods and services | 1,338,736 | 1,173,256 | 1,218,917 | 1,343,838 | 1,411,158 | 1,469,714 | 1,224,105 | 1,252,956 | 1,297,096 | 1,343,173 | 1,362,173 | 1,372,912 | 1,399,188 | 1,410,027 | 1,410,251 | 1,425,164 | 1,452,426 | 1,452,798 | 1,478,651 | 1,494,980 | 1,498,806 |
| Percent change at annual rate | 0.1 | -12.4 | 3.9 | 10.2 | 5.0 | 4.1 | 6.9 | 9.8 | 14.9 | 15.0 | 5.8 | 3.2 | 7.9 | 3.1 | 0.1 | 4.3 | 7.9 | 0.1 | 7.3 | 4.5 | 1.0 |

Source: U.S. Bureau of Economic Analysis

Table 4. Percent Change in Direct Tourism Employment [Percent change from preceding period]

| Tourism Industry Group | | | | | | | | | | | | 5 | Seasonally a | djusted at a | annual rate | S | | | | | |
|---|------|-------|-------|------|------|------|-----------|----------|---------|----------|-----------|----------|--------------|--------------|-------------|----------|---------|----------|-----------|----------|---------|
| Tourism maustry Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 1.1 | -7.1 | 0.7 | 2.4 | 2.7 | 2.3 | 3.0 | 2.9 | 1.7 | 1.9 | 3.5 | 1.1 | 3.2 | 4.0 | 2.2 | 1.3 | 3.6 | 1.8 | 1.1 | 2.5 | 0.6 |
| Transportation | -2.3 | -7.3 | -3.5 | 2.8 | 1.9 | 0.7 | -0.1 | 2.7 | 4.4 | 4.2 | 3.2 | 2.2 | 1.8 | 1.3 | 1.2 | 0.6 | -0.5 | 1.7 | 0.6 | 2.1 | 3.2 |
| Air transportation services | -1.3 | -3.9 | -2.3 | 3.3 | 1.3 | -0.7 | -1.1 | 4.7 | 5.4 | 4.1 | 3.6 | 1.8 | 0.3 | 0.5 | 0.6 | -0.1 | -3.3 | 0.8 | -1.5 | 1.8 | 3.8 |
| All other transportation-related industries | -3.0 | -9.6 | -4.3 | 2.5 | 2.4 | 1.8 | 0.6 | 1.3 | 3.7 | 4.2 | 2.9 | 2.5 | 2.9 | 1.9 | 1.7 | 1.0 | 1.6 | 2.3 | 2.2 | 2.3 | 2.9 |
| Food services and drinking places | -3.9 | -10.5 | 1.3 | 4.6 | 4.9 | 3.9 | 5.1 | 5.9 | 3.3 | 4.7 | 4.1 | 4.5 | 7.2 | 3.6 | 4.0 | 3.9 | 4.3 | 3.5 | 3.5 | 3.5 | 2.4 |
| Recreation, entertainment, and shopping | -6.6 | -9.0 | -7.4 | 2.2 | 0.1 | 0.4 | -1.8 | 2.3 | 5.2 | 3.9 | 2.9 | -0.5 | -0.5 | -1.0 | -1.3 | 1.4 | -0.9 | 1.5 | 1.7 | 2.2 | 2.1 |
| Recreation and entertainment | -6.5 | -10.5 | -3.4 | 2.0 | 1.7 | 0.7 | 1.9 | 2.8 | 1.6 | 1.9 | 3.6 | 0.3 | 2.8 | 1.5 | -0.2 | 2.3 | -1.7 | 1.2 | 1.4 | 2.8 | 3.1 |
| Shopping | -6.7 | -7.3 | -11.7 | 2.5 | -1.8 | 0.2 | -6.2 | 1.8 | 9.6 | 6.3 | 2.2 | -1.5 | -4.2 | -4.1 | -2.6 | 0.2 | 0.1 | 2.0 | 2.0 | 1.5 | 1.0 |
| All other industries | -8.1 | -7.0 | -9.3 | 4.9 | 5.9 | 2.2 | -3.1 | 3.2 | 9.1 | 9.2 | 7.6 | 6.0 | 7.2 | 5.2 | 3.3 | 2.2 | 1.7 | 1.3 | 2.0 | 1.9 | 2.6 |
| | | | | | | | | | | | | | | | | | | | | | i |
| All tourism industries | -3.1 | -8.6 | -2.0 | 3.2 | 2.9 | 2.1 | 1.9 | 3.7 | 3.7 | 3.9 | 3.7 | 2.3 | 3.6 | 2.4 | 2.0 | 2.1 | 2.1 | 2.3 | 1.9 | 2.7 | 2.1 |

Source: U.S. Bureau of Economic Analysis

Table 5. Direct Tourism Employment

[Thousands]

| Tourism Industry Group | | | | | | | | | | | | | Seasonally a | djusted at | annual rates | 3 | | | | | |
|---|---------|---------|---------|---------|---------|---------|-----------|----------|---------|----------|-----------|----------|--------------|------------|--------------|----------|---------|----------|-----------|----------|---------|
| rounsmindustry Group | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 1,366.8 | 1,269.3 | 1,277.7 | 1,308.9 | 1,343.7 | 1,374.6 | 1,283.2 | 1,292.3 | 1,297.8 | 1,303.9 | 1,315.2 | 1,318.6 | 1,329.1 | 1,342.1 | 1,349.5 | 1,354.0 | 1,365.9 | 1,372.0 | 1,375.9 | 1,384.4 | 1,386.7 |
| Transportation | 1,111.8 | 1,031.0 | 995.4 | 1,023.3 | 1,043.3 | 1,050.9 | 992.6 | 999.3 | 1,010.1 | 1,020.5 | 1,028.5 | 1,034.2 | 1,038.8 | 1,042.2 | 1,045.3 | 1,046.8 | 1,045.5 | 1,049.9 | 1,051.5 | 1,057.0 | 1,065.4 |
| Air transportation services | 452.0 | 434.4 | 424.2 | 438.1 | 443.7 | 440.7 | 421.8 | 426.7 | 432.3 | 436.7 | 440.6 | 442.6 | 443.0 | 443.5 | 444.2 | 444.1 | 440.4 | 441.3 | 439.6 | 441.6 | 445.7 |
| All other transportation-related industries | 659.8 | 596.7 | 571.2 | 585.3 | 599.6 | 610.2 | 570.8 | 572.6 | 577.8 | 583.8 | 587.9 | 591.6 | 595.8 | 598.7 | 601.2 | 602.7 | 605.1 | 608.5 | 611.8 | 615.4 | 619.7 |
| Food services and drinking places | 1,712.6 | 1,533.5 | 1,553.9 | 1,625.8 | 1,704.7 | 1,770.4 | 1,563.8 | 1,586.2 | 1,599.2 | 1,617.7 | 1,634.0 | 1,652.1 | 1,681.1 | 1,696.0 | 1,712.5 | 1,729.2 | 1,747.4 | 1,762.7 | 1,778.1 | 1,793.3 | 1,804.1 |
| Recreation, entertainment, and shopping | 1,114.2 | 1,013.8 | 939.3 | 960.1 | 961.1 | 965.3 | 932.8 | 938.2 | 950.1 | 959.2 | 966.2 | 964.9 | 963.7 | 961.2 | 958.1 | 961.3 | 959.2 | 962.8 | 966.9 | 972.2 | 977.3 |
| Recreation and entertainment | 590.6 | 528.7 | 510.9 | 521.3 | 530.2 | 533.6 | 511.4 | 514.9 | 517.0 | 519.5 | 524.1 | 524.4 | 528.1 | 530.1 | 529.8 | 532.8 | 530.6 | 532.2 | 534.0 | 537.8 | 541.9 |
| Shopping | 523.5 | 485.1 | 428.3 | 438.8 | 430.9 | 431.6 | 421.4 | 423.2 | 433.1 | 439.7 | 442.1 | 440.4 | 435.7 | 431.2 | 428.3 | 428.5 | 428.6 | 430.7 | 432.8 | 434.4 | 435.4 |
| All other industries | 213.1 | 198.1 | 179.7 | 188.5 | 199.8 | 204.1 | 177.7 | 179.1 | 183.0 | 187.1 | 190.6 | 193.4 | 196.8 | 199.3 | 200.9 | 202.0 | 202.9 | 203.5 | 204.5 | 205.5 | 206.8 |
| | | | | | | | | | | | | | | | | | | | | | |
| All tourism industries | 5,518.4 | 5,045.7 | 4,946.0 | 5,106.6 | 5,252.5 | 5,365.3 | 4,950.1 | 4,995.1 | 5,040.3 | 5,088.5 | 5,134.4 | 5,163.2 | 5,209.5 | 5,240.8 | 5,266.4 | 5,293.3 | 5,320.9 | 5,350.9 | 5,376.8 | 5,412.4 | 5,440.4 |

Source: U.S. Bureau of Economic Analysis

Table 6. Total Tourism-Related Employment [Thousands]

| | | | | | | | 1 | | | | | | | | | | | | | | |
|---|---------|---------|---------|---------|---------|---------|-----------|----------|---------|----------|-----------|----------|---------|-------------|-----------|----------|---------|----------|-----------|----------|---------|
| Tourism Industry Group | | | | | | | | | | | | | | adjusted at | | | | | | | |
| | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | Q2010:III | Q2010:IV | Q2011:I | Q2011:II | Q2011:III | Q2011:IV | Q2012:I | Q2012:II | Q2012:III | Q2012:IV | Q2013:I | Q2013:II | Q2013:III | Q2013:IV | Q2014:I |
| Traveler accommodations | 1,945.2 | 1,806.5 | 1,818.4 | 1,862.6 | 1,912.0 | 1,955.9 | 1,826.1 | 1,839.1 | 1,846.9 | 1,855.6 | 1,871.5 | 1,876.4 | 1,891.3 | 1,909.8 | 1,920.3 | 1,926.6 | 1,943.6 | 1,952.3 | 1,957.8 | 1,969.9 | 1,973.1 |
| Transportation | 1,781.0 | 1,661.5 | 1,605.8 | 1,650.0 | 1,682.0 | 1,692.5 | 1,600.7 | 1,611.9 | 1,628.9 | 1,645.1 | 1,658.6 | 1,667.5 | 1,674.6 | 1,680.4 | 1,685.4 | 1,687.6 | 1,684.5 | 1,691.1 | 1,692.7 | 1,701.5 | 1,716.0 |
| Air transportation services | 863.7 | 830.0 | 810.6 | 837.1 | 847.9 | 842.2 | 806.0 | 815.4 | 826.1 | 834.6 | 842.0 | 845.8 | 846.5 | 847.6 | 848.8 | 848.6 | 841.6 | 843.3 | 840.1 | 843.9 | 851.7 |
| All other transportation-related industries | 917.3 | 831.5 | 795.2 | 812.9 | 834.2 | 850.3 | 794.7 | 796.4 | 802.7 | 810.6 | 816.6 | 821.7 | 828.1 | 832.8 | 836.7 | 839.0 | 842.9 | 847.8 | 852.6 | 857.7 | 864.3 |
| Food services and drinking places | 2,040.1 | 1,826.8 | 1,851.1 | 1,936.7 | 2,030.8 | 2,109.0 | 1,862.9 | 1,889.6 | 1,905.1 | 1,927.1 | 1,946.5 | 1,968.2 | 2,002.7 | 2,020.3 | 2,040.1 | 2,059.9 | 2,081.7 | 2,099.9 | 2,118.2 | 2,136.4 | 2,149.2 |
| Recreation, entertainment, and shopping | 1,738.2 | 1,588.1 | 1,470.4 | 1,493.6 | 1,496.1 | 1,500.7 | 1,459.9 | 1,466.2 | 1,481.0 | 1,492.0 | 1,501.8 | 1,499.4 | 1,499.3 | 1,496.6 | 1,492.0 | 1,496.6 | 1,491.4 | 1,497.5 | 1,503.2 | 1,510.8 | 1,518.9 |
| Recreation and entertainment | 932.0 | 841.6 | 815.0 | 825.2 | 838.7 | 842.5 | 815.5 | 820.0 | 820.9 | 822.5 | 828.6 | 828.7 | 835.4 | 838.7 | 838.0 | 842.8 | 837.4 | 840.3 | 843.3 | 848.8 | 855.2 |
| Shopping | 806.1 | 746.6 | 655.4 | 668.4 | 657.4 | 658.3 | 644.4 | 646.2 | 660.1 | 669.4 | 673.2 | 670.7 | 663.9 | 657.8 | 654.0 | 653.8 | 654.0 | 657.2 | 659.9 | 662.0 | 663.7 |
| All other industries | 352.3 | 327.7 | 298.0 | 312.7 | 330.8 | 338.0 | 294.8 | 297.2 | 303.7 | 310.4 | 316.0 | 320.5 | 326.0 | 330.0 | 332.7 | 334.5 | 335.9 | 337.0 | 338.7 | 340.3 | 342.4 |
| | | | | | | | | | | | | | | | | | | | | | |
| All tourism industries | 7,856.8 | 7,210.5 | 7,043.6 | 7,255.6 | 7,451.7 | 7,596.1 | 7,044.4 | 7,103.9 | 7,165.6 | 7,230.1 | 7,294.5 | 7,332.0 | 7,393.8 | 7,437.2 | 7,470.5 | 7,505.2 | 7,537.1 | 7,577.7 | 7,610.5 | 7,659.0 | 7,699.7 |
| Percent change at annual rate | -3.2 | -8.2 | -2.3 | 3.0 | 2.7 | 1.9 | 1.4 | 3.4 | 3.5 | 3.7 | 3.6 | 2.1 | 3.4 | 2.4 | 1.8 | 1.9 | 1.7 | 2.2 | 1.7 | 2.6 | 2.1 |

Source: U.S. Bureau of Economic Analysis