

News Release

EMBARGOED UNTIL RELEASE AT 8:30 A.M. EST, FRIDAY, NOVEMBER 15, 2019

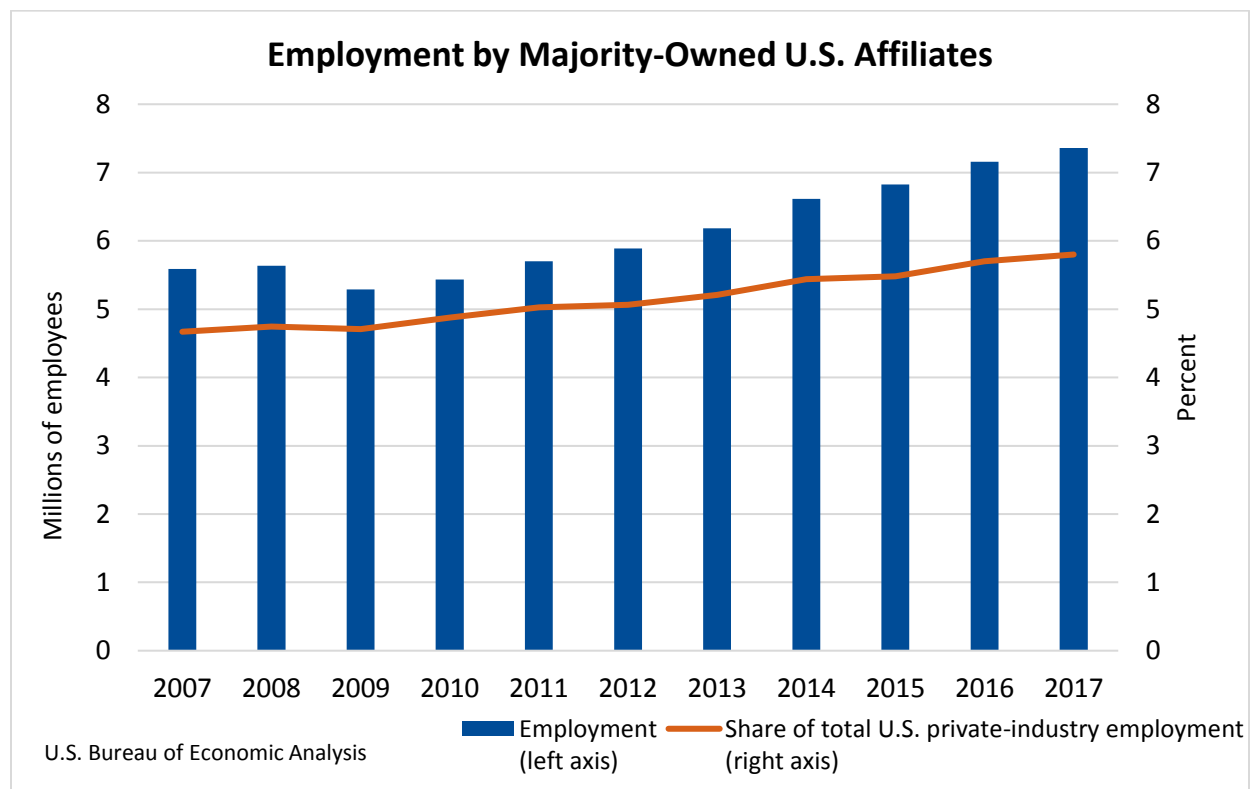
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Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2017

Majority-owned U.S. affiliates (MOUSAs) of foreign multinational enterprises (MNEs) **employed 7.4 million workers** in the United States in 2017, a 2.8 percent increase from 7.2 million in 2016, according to statistics on MOUSA operations and finances released by the Bureau of Economic Analysis.

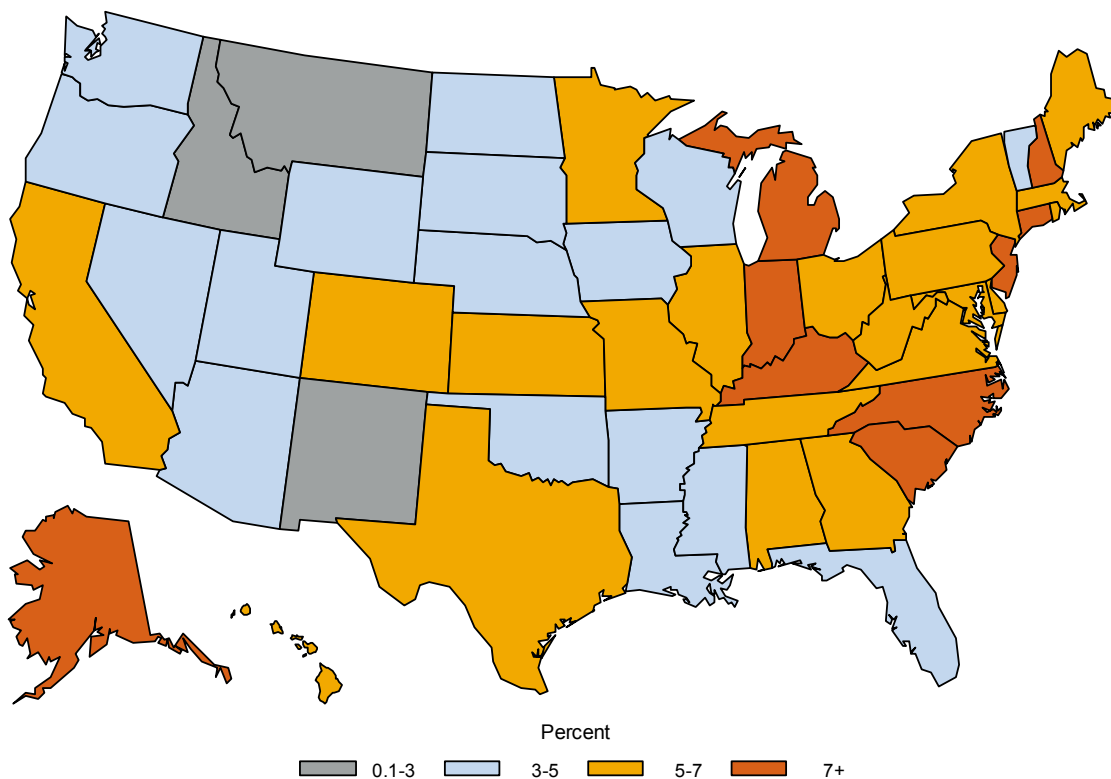
MOUSAs accounted for 5.8 percent of total private-industry employment in the United States. Employment by MOUSAs was largest in manufacturing and in retail trade. MOUSAs with ultimate beneficial owners in the United Kingdom, Japan, and Germany were the largest contributors to total MOUSA employment. (See the Additional Information for definitions of MOUSAs and other terminology used in this release.)



Current-dollar **value added** of MOUSAs, a measure of their direct contribution to U.S. gross domestic product (GDP), increased 8.3 percent to \$1.0 trillion. MOUSAs accounted for 6.9 percent of total U.S. business-sector GDP.

Expenditures for property, plant, and equipment by MOUSAs increased 2.2 percent to \$258.6 billion. MOUSAs accounted for 16.4 percent of total U.S. private business capital expenditures. **Research and development (R&D) performed** by MOUSAs increased 8.1 percent to \$62.6 billion. MOUSAs accounted for 15.6 percent of total U.S. business R&D.

MOUSAShare of Private Industry Employment by State



Source: U.S. Bureau of Economic Analysis

By **state**, private-industry employment accounted for by MOUSAs was highest in Kentucky (8.5 percent), South Carolina (8.3 percent), and New Jersey (8.1 percent). In all three states, MOUSAs in the manufacturing industry employed the most workers.

Additional statistics on the activities of U.S. affiliates of foreign multinationals including sales, balance sheet and income statement items, compensation of employees, trade, and more are available on BEA's [website](#). More industry, country, and state level detail are available on the website and will be highlighted in the December issue of the *Survey of Current Business*.

Updates to the statistics

Statistics for 2016 are revised to incorporate newly available and revised source data. Preliminary statistics for 2016 were released in November 2018 and highlighted in "[Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2016](#)" in the December 2018 issue of the *Survey of Current Business*.

Updates to Statistics on 2016 Activities of U.S. Affiliates of Foreign Multinational Enterprises

Billions of dollars, except as noted

	Preliminary estimate	Revised estimate
Number of employees (thousands)	7,087.9	7,155.5
Value added	910.6	941.7
Expenditures for property, plant, and equipment	258.9	253.2
Research and development expenditures	60.1	57.9

Next release: November 13, 2020
 Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2018

Additional Information

Resources

- Stay informed about BEA developments by reading the BEA [blog](#), signing up for BEA's [email subscription service](#), or following BEA on Twitter [@BEA_News](#).
- Historical time series for these estimates can be accessed in BEA's [Interactive Data Application](#).
- Access BEA data by registering for BEA's Data [Application Programming Interface](#) (API).
- BEA's [news release schedule](#).
- More information on these statistics on the activities of U.S. affiliates of foreign MNEs will be provided in the December issue of the [Survey of Current Business](#).
- More statistics on the activities of U.S. affiliates of foreign MNEs, including more detail by industry and country, are available on the [BEA website](#).
- More information on the statistics on activities of U.S. affiliates of foreign MNEs is provided in [U.S. International Economic Accounts: Concepts and Methods](#).
- BEA also publishes a companion series on the [activities of U.S. MNEs](#). Data for 2017 were released August 23, 2019.

Definitions

A **U.S. affiliate** is a U.S. business enterprise in which there is foreign direct investment—that is, in which a foreign parent owns 10 percent or more of the U.S. business enterprise.

A **majority-owned U.S. affiliate (MOUSA)** is a U.S. affiliate in which the combined ownership of all foreign parents, either directly or indirectly, exceeds 50 percent.

A **foreign parent** is the first person (in the broad legal sense to include any individual, partnership, corporation, or other form of organization), resident outside the United States, that has a direct investment interest in the affiliate.

The **ultimate beneficial owner (UBO)** is that person, proceeding up a U.S. affiliate's ownership chain, beginning with and including the foreign parent, that is not owned more than 50 percent by another person. Unlike the foreign parent, the UBO of an affiliate may be located in the United States.

Employment covers the total number of full-time and part-time employees on the payroll at the end of the year.

Value added is the value of the final goods and services produced by a firm's labor and property. Value added represents the firm's contribution to gross domestic product. The estimates of value added in this release were prepared by summing cost and profit data collected in BEA's surveys of foreign direct investment in the United States and are conceptually consistent with BEA's estimates of U.S. value added by industry.

Expenditures for property, plant, and equipment cover total expenditures for land and depreciable structures and equipment; they are gross of any sales, retirements, or transfers of previously owned tangible assets.

Research and development (R&D) performed includes expenditures for R&D performed by the U.S. affiliate, whether the R&D was for their own use or for use by others, irrespective of the source of funding.

Statistical conventions

The statistics on the activities of U.S. affiliates of foreign MNEs are based primarily on data reported in the [Annual and Benchmark Surveys of Foreign Direct Investment in the United States](#) conducted by BEA. The statistics provide information on the operations and finances of U.S. affiliates and cover the entire operations of the affiliate, irrespective of the percentage of foreign ownership.

MOUSA shares of domestic activity are provided in this news release for employment, value added, research and development performed, and expenditures for property, plant, and equipment. These shares are computed by dividing MOUSA activity levels by measures of domestic activity from other data sets that are approximately comparable to the MOUSA measures. MOUSA measures include activities in Puerto Rico and other U.S. territories, while these activities are excluded in the corresponding domestic measures. For the employment share presented in this news release, MOUSA data on employment in Puerto Rico and other U.S. territories are excluded to improve comparability. The domestic totals used to compute shares are detailed below:

- Employment statistics for all U.S. private industries come from line 3 (private industries) of NIPA [Table 6.4D Full-Time and Part-Time Employees by Industry](#). Statistics for state-level shares come from BEA's regional economic accounts in "Private nonfarm wage and salary employment", minus "Private Households", from

the [Full- Time and Part-Time Wage and Salary Employment by Industry \(SAEMP27\) table](#).

- Statistics on value added for all U.S. businesses come from line 2 (business) of NIPA [Table 1.3.5 Gross Value Added by Sector table](#).
- Statistics on business R&D performed in the United States come from the National Science Foundation.
- Statistics on U.S. private business capital expenditures come from the U.S. Census Bureau's Annual Capital Expenditures Survey.

Related Statistics

Statistics on the activities of U.S. affiliates of foreign MNEs are one part of a broader set of U.S. international economic accounts that, taken together, provide a comprehensive, integrated and detailed picture of U.S. international economic activities.

Statistics on direct investment and multinational enterprises include annual statistics on the [activities of U.S. MNEs, detailed annual and quarterly statistics on](#)

[direct investment](#), and annual statistics on [new foreign investment in the United States](#).

Statistics on [international services](#), released annually, include detailed annual information on trade in services and on services supplied through the channel of direct investment by affiliates of MNEs.

The [international investment position \(IIP\) accounts](#) are released quarterly. The IIP is a statistical balance sheet that presents the dollar value of U.S. financial assets and liabilities with respect to foreign residents at a specific point in time.

The [international transactions accounts \(ITAs\)](#) are released quarterly. The ITAs are a statistical summary of economic activity between U.S. residents and the residents of other countries.

[U.S. international trade in goods and services](#), released by BEA and the U.S. Census Bureau, provides monthly statistics on trade in goods and services.

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Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2017

Table 1. Selected Data for Majority-Owned U.S. Affiliates by Industry of Affiliate, 2017

	Millions of dollars							Thousands of employees	Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees		U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
All industries	14,475,977	2,533,994	258,583	4,347,043	132,364	1,020,197	618,371	7,357.7	382,733	686,135	62,588
Manufacturing	2,980,024	1,058,897	91,713	1,743,051	65,212	436,125	241,020	2,509.3	216,186	275,501	44,739
Food	154,731	57,568	4,665	161,693	7,729	38,629	21,458	320.5	19,944	9,008	606
Beverages and tobacco products	264,102	24,386	1,807	36,852	392	13,814	4,855	58.4	2,078	2,837	50
Paper	15,940	12,140	888	14,332	358	3,931	2,504	32.7	1,843	1,402	85
Petroleum and coal products	282,318	269,344	11,724	207,952	-2,621	35,845	10,763	44.0	15,667	26,825	(D)
Chemicals	1,052,252	227,688	24,695	386,016	33,143	119,317	54,057	389.1	47,212	55,890	23,391
Basic chemicals	124,670	86,258	7,271	95,701	8,677	25,427	10,523	88.0	18,443	14,074	769
Pharmaceuticals and medicines	719,965	100,779	13,559	209,321	15,642	75,004	34,180	211.2	19,148	29,786	21,729
Other	207,618	40,651	3,865	80,994	8,824	18,886	9,354	89.9	9,621	12,030	893
Plastics and rubber products	68,532	37,531	2,994	66,894	4,136	20,450	12,759	161.7	7,967	13,041	539
Nonmetallic mineral products	93,338	70,284	3,322	51,608	1,698	18,252	10,932	129.6	1,597	1,460	280
Primary and fabricated metals	115,526	56,832	3,022	91,405	1,332	18,906	14,257	165.8	7,537	10,913	598
Primary metals	68,225	40,159	1,797	56,333	-142	8,748	7,216	77.7	4,108	5,269	175
Fabricated metal products	47,301	16,673	1,225	35,072	1,474	10,159	7,041	88.1	3,429	5,644	423
Machinery	176,281	30,326	3,162	104,414	4,347	31,145	23,152	227.8	20,590	14,999	2,524
Computers and electronic products	151,082	27,374	1,865	78,651	-2,905	19,625	17,756	161.7	15,410	15,556	6,034
Semiconductors and other electronic components	51,999	13,335	819	22,361	-713	4,944	4,566	44.8	4,643	4,450	2,188
Navigational, measuring, and other instruments	65,421	9,396	794	36,444	473	10,370	8,519	76.9	8,495	8,209	2,176
Other	33,662	4,643	253	19,846	-2,664	4,311	4,672	40.1	2,271	2,898	1,669
Electrical equipment, appliances, and components	96,948	18,113	1,589	56,274	2,568	17,450	11,074	116.4	6,570	5,906	1,410
Transportation equipment	392,058	198,455	29,616	422,321	10,611	75,218	42,910	530.9	61,263	109,673	7,456
Motor vehicles, bodies and trailers, and parts	341,646	185,250	28,585	386,145	10,361	63,819	34,076	431.0	53,720	106,649	6,439
Other	50,412	13,205	1,031	36,176	250	11,399	8,835	99.9	7,543	3,024	1,016
Other	116,915	28,856	2,362	64,641	4,425	23,543	14,541	171.0	8,508	7,992	(D)
Wholesale trade	993,548	411,765	49,171	1,171,986	26,385	113,863	67,814	701.8	152,661	384,185	8,112
Motor vehicles and motor vehicle parts and supplies	346,941	172,643	31,563	295,105	7,507	16,538	11,298	106.6	26,369	124,959	747
Electrical goods	83,913	29,428	3,380	153,662	3,376	18,437	11,621	103.6	32,520	99,248	2,943
Petroleum and petroleum products	180,731	131,089	6,771	259,538	4,853	12,516	2,337	18.4	34,389	26,196	298
Other	381,964	78,604	7,457	463,682	10,649	66,373	42,558	473.2	59,383	133,782	4,123
Retail trade	152,669	77,497	9,518	227,813	4,043	53,100	32,415	778.7	3,187	20,921	137
Food and beverage stores	63,671	40,466	3,737	114,373	3,646	24,994	14,622	369.3	(D)	(D)	(D)
Other	88,998	37,031	5,781	113,441	397	28,106	17,792	409.4	(D)	(D)	(D)
Information	436,672	137,046	15,245	177,790	-634	54,769	29,021	299.1	675	540	2,033
Publishing industries	55,505	5,084	389	24,521	-2,634	9,335	7,619	71.1	661	(D)	1,288
Telecommunications	216,771	107,900	12,360	95,214	2,470	27,939	7,846	104.0	1	7	(D)
Other	164,396	24,062	2,496	58,055	-470	17,495	13,555	124.0	13	(D)	(D)
Finance and insurance	8,241,227	118,350	24,007	422,033	22,842	125,663	77,398	409.5	(D)	(*)	73
Depository credit intermediation (banking)	4,114,363	22,792	1,459	115,770	8,843	61,451	18,763	124.4	0	0	1
Finance, except depository institutions	1,828,601	66,776	(D)	125,398	5,003	35,840	34,483	127.7	(D)	(*)	71
Insurance carriers and related activities	2,298,263	28,782	(D)	180,865	8,996	28,372	24,152	157.4	0	(*)	1
Real estate and rental and leasing	243,376	148,314	19,713	36,333	3,011	15,843	4,999	67.2	(D)	(D)	150
Real estate	141,259	101,282	10,650	19,875	1,170	8,170	2,525	40.2	0	0	(*)
Rental and leasing (except real estate)	102,117	47,032	9,064	16,458	1,841	7,673	2,474	27.0	(D)	(D)	149
Professional, scientific, and technical services	292,480	36,757	3,682	163,869	2,485	63,233	53,329	463.3	1,395	630	6,551
Architectural, engineering, and related services	70,755	16,665	1,969	39,108	-338	17,867	15,031	135.3	1,305	455	458
Computer systems design and related services	82,860	7,809	811	44,914	472	15,014	13,046	118.5	(D)	5	1,755
Management, scientific, and technical consulting	61,797	2,700	189	23,190	1,800	13,486	11,175	83.1	0	0	(D)
Other	77,069	9,583	712	56,658	551	16,866	14,078	126.5	(D)	171	(D)
Other industries	1,135,980	545,368	45,534	404,167	9,020	157,602	112,375	2,128.8	8,221	(D)	792
Mining	246,712	219,527	14,385	62,783	-12,665	23,684	13,518	111.9	6,621	2,165	(D)
Utilities	199,531	156,759	9,673	55,350	1,494	18,324	6,079	50.3	(D)	735	23
Construction	74,981	15,703	3,889	69,946	-118	12,063	11,034	98.4	(D)	(D)	44
Transportation and warehousing	137,892	84,753	6,721	71,396	2,906	25,744	17,055	299.9	(D)	(D)	5
Administration, support, and waste management	67,361	11,896	1,421	57,400	2,488	36,459	31,340	740.0	(D)	(D)	37
Health care and social assistance	25,976	6,782	836	19,142	1,143	10,857	8,128	121.1	(D)	0	(D)
Accommodation and food services	54,279	32,835	6,762	45,289	27	23,312	18,930	578.9	(D)	(*)	4
Other	329,247	17,113	1,847	22,862	13,745	7,159	6,291	128.4	1,003	250	174

(*) A nonzero value that rounds to zero

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 2. Selected Data for Majority-Owned U.S. Affiliates by Country of Ultimate Beneficial Owner, 2017

	Millions of dollars							Thousands of employees	Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees		U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
All countries	14,475,977	2,533,994	258,583	4,347,043	132,364	1,020,197	618,371	7,357.7	382,733	686,135	62,588
Canada	2,211,760	389,667	29,503	355,205	14,175	93,974	55,139	726.9	14,979	17,612	1,002
Europe	8,134,382	1,327,118	128,515	2,363,164	83,870	631,544	394,117	4,617.5	194,039	299,452	44,017
Belgium	284,250	24,163	1,733	36,008	315	10,016	5,020	59.4	2,317	4,206	365
Denmark	29,909	8,022	738	27,011	1,131	6,464	4,091	40.0	1,371	10,790	441
Finland	14,197	5,400	408	16,597	28	4,212	3,211	28.2	1,224	3,596	438
France	1,153,753	109,514	7,796	299,625	7,862	87,455	55,825	734.2	27,289	29,945	5,421
Germany	1,394,434	296,442	45,844	501,593	18,931	111,158	70,403	773.8	41,012	91,367	8,624
Ireland	509,475	50,865	4,360	129,335	11,118	51,208	34,437	294.9	8,352	6,336	3,875
Italy	74,307	36,198	1,454	36,762	1,509	8,974	5,161	75.9	1,445	5,347	196
Netherlands	863,984	111,049	14,249	349,888	20,521	68,107	40,865	570.7	39,070	62,121	4,908
Spain	372,626	66,215	3,861	54,177	305	11,599	8,724	84.1	1,623	1,160	143
Sweden	176,933	20,544	1,851	72,327	2,396	20,044	13,926	218.7	7,236	9,784	679
Switzerland	1,134,921	89,304	7,736	249,853	12,144	77,451	49,297	454.3	18,535	14,596	9,953
United Kingdom	2,005,096	426,129	31,810	543,247	8,117	164,124	97,818	1,222.4	42,295	54,523	8,819
Other	120,498	83,272	6,675	46,742	-505	10,730	5,338	60.8	2,269	5,681	154
Latin America and Other Western Hemisphere	524,937	104,876	8,955	286,882	3,842	47,692	32,663	381.5	34,374	24,977	2,058
South and Central America	214,166	58,404	3,816	123,152	3,713	22,787	13,156	192.9	10,008	13,253	82
Brazil	94,786	21,030	1,468	49,786	1,974	10,155	5,436	85.4	4,380	3,470	17
Mexico	50,233	19,240	1,294	38,629	1,904	8,460	5,542	81.6	1,057	3,872	(D)
Venezuela	23,251	(D)	287	(D)	266	(D)	(D)	5.8	(D)	(D)	0
Other	45,896	(D)	767	(D)	-431	(D)	(D)	20.2	(D)	(D)	(D)
Other Western Hemisphere	310,771	46,472	5,139	163,730	129	24,905	19,507	188.6	24,367	11,724	1,977
Bermuda	221,504	17,910	2,252	92,462	1,305	11,121	8,899	57.8	(D)	4,109	(D)
United Kingdom Islands, Caribbean	(D)	(D)	2,038	(D)	(D)	9,801	6,813	96.0	3,502	(D)	1,183
Other	(D)	(D)	849	(D)	(D)	3,984	3,795	34.8	(D)	(D)	(D)
Africa	20,042	(D)	(D)	4,778	231	1,342	608	4.8	(D)	(D)	(D)
South Africa	(D)	(D)	(D)	4,207	133	1,271	508	4.2	(D)	(D)	(D)
Other	(D)	112	9	571	98	71	100	0.7	0	0	0
Middle East	219,248	53,358	4,136	83,816	4,321	17,916	5,761	60.9	3,028	16,600	1,990
Israel	123,814	4,459	274	24,018	968	6,146	2,901	25.8	726	6,239	(D)
Saudi Arabia	36,575	30,468	1,503	45,739	1,069	(D)	979	6.7	(D)	(D)	(D)
United Arab Emirates	45,217	11,260	(D)	(D)	2,262	1,863	884	9.6	208	(D)	(D)
Other	13,642	7,171	(D)	(D)	22	(D)	997	18.8	(D)	141	6
Asia and Pacific	3,091,975	637,544	84,133	1,202,077	23,587	213,055	116,116	1,333.0	132,393	322,970	12,692
Australia	254,228	74,046	4,269	48,635	-691	13,019	7,410	71.8	2,897	2,396	183
China	239,605	49,193	9,803	64,995	-253	14,035	8,381	122.1	4,755	8,499	1,001
Hong Kong	38,847	16,294	1,211	27,861	33	3,639	2,300	25.5	737	10,564	632
India	61,957	6,962	732	30,629	333	8,030	6,213	66.9	1,967	4,072	217
Japan	2,224,056	403,847	60,366	834,657	21,658	153,778	79,261	885.2	95,296	196,957	8,828
Korea, Republic of	121,214	59,685	5,641	142,129	2,296	10,541	5,160	57.5	22,912	90,745	1,251
Singapore	73,570	10,019	773	20,642	-291	3,122	3,199	46.7	1,349	1,073	403
Taiwan	43,003	5,820	404	13,470	118	2,202	1,200	14.2	1,033	5,931	87
Other	35,497	11,678	933	19,058	385	4,688	2,991	43.1	1,447	2,732	91
United States	273,633	(D)	(D)	51,120	2,339	14,674	13,967	233.2	(D)	(D)	(D)
Addenda:											
European Union (28)	6,921,145	1,189,800	116,236	2,086,917	71,228	548,298	342,561	4,143.5	174,256	281,689	33,974
OPEC	118,967	56,996	4,021	83,414	3,729	13,014	3,067	24.8	6,078	14,368	797

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 3. Employment of Majority-Owned U.S. Affiliates, State by Industry of Affiliate, 2017

[Thousands of employees]

	All industries	Manufacturing	Wholesale trade	Retail trade	Information	Finance and insurance	Real estate and rental and leasing	Professional, scientific, and technical services	Other industries
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Total	7,357.7	2,509.3	701.8	778.7	299.1	409.5	67.2	463.3	2,128.8
New England:									
Connecticut	108.6	34.1	8.9	23.2	2.6	9.2	0.2	5.3	25.0
Maine	34.8	8.3	1.3	J	1.2	4.3	(*)	0.6	I
Massachusetts	216.6	60.6	17.1	36.6	7.7	23.6	1.1	16.7	53.3
New Hampshire	44.9	19.9	3.4	9.3	0.6	2.2	0.1	1.4	7.9
Rhode Island	26.4	6.1	1.5	5.4	0.7	1.5	0.4	3.3	7.4
Vermont	10.1	2.4	0.4	2.7	0.1	0.5	(*)	0.3	3.7
Mideast:									
Delaware	25.5	7.9	2.0	3.1	1.4	3.5	0.1	1.3	6.2
District of Columbia	23.1	0.7	1.0	2.6	1.5	1.2	0.2	4.3	11.5
Maryland	120.1	27.3	7.4	34.4	6.8	4.0	4.5	5.1	30.5
New Jersey	284.7	99.2	30.8	31.1	10.1	31.0	5.0	17.7	59.8
New York	493.9	75.7	38.0	74.6	33.6	85.6	4.9	50.8	130.7
Pennsylvania	309.2	106.7	19.0	50.4	7.5	12.9	2.0	27.0	83.7
Great Lakes:									
Illinois	353.0	132.5	28.8	27.6	13.0	28.3	1.7	27.0	94.0
Indiana	203.0	112.9	16.5	12.3	4.9	2.4	0.4	4.1	49.6
Michigan	270.3	173.7	18.1	9.7	5.6	5.8	0.6	10.3	46.6
Ohio	272.8	141.5	18.5	24.5	5.8	5.7	0.9	13.8	62.1
Wisconsin	107.6	50.2	8.1	5.5	2.5	6.2	0.2	7.0	27.8
Plains:									
Iowa	58.2	32.3	2.6	2.1	1.9	7.2	0.3	1.2	10.5
Kansas	60.8	19.1	9.2	3.3	8.6	3.3	0.3	2.3	14.7
Minnesota	133.9	46.9	10.6	7.1	11.4	7.2	1.7	6.7	42.4
Missouri	128.6	55.7	7.1	10.4	5.4	4.0	0.8	6.5	38.6
Nebraska	31.4	18.8	1.7	1.4	0.9	2.3	0.1	0.3	5.8
North Dakota	12.8	5.0	1.5	0.4	0.1	0.6	0.3	0.4	4.5
South Dakota	12.6	8.5	0.7	A	0.1	0.3	(*)	0.1	H
Southeast:									
Alabama	113.9	63.4	9.7	9.7	1.8	6.3	0.5	3.5	19.0
Arkansas	46.4	29.9	2.0	1.2	1.0	0.6	0.1	1.5	10.1
Florida	368.1	68.7	24.9	37.8	16.4	21.4	13.3	17.6	168.0
Georgia	259.3	86.5	42.3	16.8	11.9	6.5	3.4	14.1	77.7
Kentucky	138.8	74.9	23.7	6.1	0.9	1.1	0.2	2.9	28.9
Louisiana	70.0	18.9	4.5	7.6	1.7	0.7	0.4	3.0	33.2
Mississippi	39.9	15.1	9.7	2.1	0.2	0.5	0.1	0.6	11.4
North Carolina	279.2	123.1	20.6	52.7	4.7	8.2	1.1	11.6	57.1
South Carolina	145.5	76.3	15.2	14.5	1.6	4.0	1.1	4.2	28.6
Tennessee	182.2	81.1	29.2	10.1	3.6	3.5	0.3	4.7	49.6
Virginia	194.9	48.6	16.9	42.4	10.0	3.1	1.2	20.9	51.8
West Virginia	28.1	11.3	2.9	5.1	1.2	0.1	0.1	0.6	6.8
Southwest:									
Arizona	113.6	24.0	9.4	16.0	4.3	6.3	1.0	4.7	47.9
New Mexico	18.1	2.9	1.3	1.5	2.2	0.4	0.1	0.4	9.2
Oklahoma	50.7	19.7	3.7	2.7	2.0	0.9	0.3	1.6	19.8
Texas	622.7	174.0	63.4	41.9	27.5	23.2	6.5	65.9	220.2
Rocky Mountains:									
Colorado	113.1	30.8	11.0	7.6	8.6	7.4	1.4	11.5	34.8
Idaho	16.8	6.5	1.0	1.5	1.2	0.2	(*)	0.6	5.7
Montana	7.8	1.8	0.6	0.5	0.1	1.0	0.1	0.3	3.5
Utah	48.2	18.9	6.0	3.3	3.0	1.5	0.1	1.7	13.7
Wyoming	7.7	3.2	A	0.4	(*)	0.2	(*)	0.1	H
Far West:									
Alaska	18.1	7.4	A	2.1	(*)	(*)	(*)	0.3	I
California	802.8	208.4	106.7	76.4	42.7	41.8	6.2	59.9	260.7
Hawaii	37.3	2.4	3.1	4.4	0.5	2.8	1.3	0.8	22.0
Nevada	49.8	7.6	3.0	5.4	2.1	1.7	1.2	1.1	27.9
Oregon	60.6	17.3	11.4	4.1	2.1	4.1	0.3	2.5	18.8
Washington	127.7	30.0	15.2	11.5	11.0	3.2	0.9	12.4	43.5
Puerto Rico	24.0	5.4	0.7	1.2	2.1	4.6	(*)	0.1	9.9
Other U.S. areas	25.1	4.3	I	0.4	0.5	0.3	(*)	0.2	J
Foreign	5.1	1.0	0.5	A	(*)	0.9	0.3	0.2	G

NOTE: Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis

Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2017

[Thousands of employees]

	Europe									Asia and Pacific			
	All countries	Canada	Total	Of which:						Total	Of which:		
				France	Germany	Netherlands	Switzerland	United Kingdom	Other		Japan	Other	Other
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	
Total	7,357.7	726.9	4,617.5	734.2	773.8	570.7	454.3	1,222.4	862.1	1,333.0	885.2	447.8	680.3
New England:													
Connecticut	108.6	7.2	84.4	7.6	13.5	17.9	7.3	20.0	18.2	10.6	7.9	2.7	6.3
Maine	34.8	9.7	21.5	1.1	1.7	J	2.1	2.3	H	1.9	1.3	0.6	1.7
Massachusetts	216.6	23.3	160.4	23.2	18.5	37.7	14.3	40.5	26.2	26.2	17.2	9.0	6.8
New Hampshire	44.9	7.1	30.9	3.4	2.1	I	4.6	11.0	H	5.2	4.3	0.8	1.7
Rhode Island	26.4	1.4	21.3	4.4	1.1	I	0.3	4.2	I	2.8	1.8	1.1	0.9
Vermont	10.1	1.8	7.1	1.2	0.5	3.1	0.8	0.8	0.8	0.7	0.7	(*)	0.5
Mideast:													
Delaware	25.5	2.3	18.5	1.4	3.1	2.1	1.4	8.1	2.3	2.6	1.9	0.7	2.2
District of Columbia	23.1	1.7	18.7	1.5	1.3	1.5	1.7	9.2	3.5	1.2	0.8	0.4	1.5
Maryland	120.1	15.6	91.6	9.5	8.4	28.5	6.7	25.8	12.7	8.8	5.5	3.2	4.1
New Jersey	284.7	30.2	195.6	46.9	27.1	20.0	28.2	41.5	31.9	44.6	25.3	19.3	14.4
New York	493.9	55.0	341.6	57.1	43.9	41.6	31.5	107.4	60.1	66.0	41.0	25.0	31.3
Pennsylvania	309.2	24.2	225.9	28.5	38.4	44.0	18.7	57.2	39.1	34.8	23.8	11.0	24.3
Great Lakes:													
Illinois	353.0	30.1	235.7	35.5	42.4	15.9	22.2	78.8	40.9	64.8	42.6	22.2	22.4
Indiana	203.0	15.9	117.3	30.0	15.9	12.4	8.3	35.6	15.2	60.8	54.2	6.6	9.0
Michigan	270.3	27.0	175.4	22.1	42.2	K	10.2	34.4	J	57.2	34.5	22.7	10.6
Ohio	272.8	24.8	162.2	18.9	34.7	13.6	19.5	46.2	29.2	75.2	64.2	11.0	10.7
Wisconsin	107.6	14.3	72.7	8.8	12.6	5.6	9.0	16.4	20.4	14.0	8.2	5.8	6.5
Plains:													
Iowa	58.2	3.5	32.5	3.7	3.9	6.3	3.8	7.5	7.2	9.0	5.3	3.8	13.2
Kansas	60.8	7.7	35.8	3.4	6.1	3.7	6.3	7.4	8.9	12.9	10.0	2.9	4.4
Minnesota	133.9	24.1	83.9	7.2	23.1	5.4	8.4	18.9	20.8	15.4	10.6	4.8	10.6
Missouri	128.6	12.1	87.0	11.0	14.9	5.6	9.6	26.1	19.7	17.8	12.1	5.7	11.7
Nebraska	31.4	1.9	15.2	3.3	1.1	1.6	2.1	3.9	3.3	5.1	4.7	0.4	9.1
North Dakota	12.8	1.8	5.0	0.6	0.6	G	0.3	1.4	G	4.1	0.8	3.2	2.0
South Dakota	12.6	2.4	4.8	1.4	0.7	0.3	0.4	1.5	0.6	1.1	0.4	0.7	4.3
Southeast:													
Alabama	113.9	12.2	59.9	8.2	14.2	5.1	2.4	16.6	13.5	31.8	20.6	11.2	10.0
Arkansas	46.4	2.9	28.9	6.3	2.5	2.2	4.7	6.5	6.8	8.4	5.9	2.5	6.1
Florida	368.1	44.7	215.2	31.0	37.0	12.8	29.0	64.5	40.9	35.8	21.9	14.0	72.3
Georgia	259.3	28.9	151.4	22.2	30.7	21.4	15.0	35.4	26.7	52.2	31.4	20.8	26.7
Kentucky	138.8	11.5	55.0	11.5	14.5	2.1	4.9	9.0	13.0	61.7	46.7	15.0	10.6
Louisiana	70.0	10.7	44.9	10.3	5.9	4.8	3.5	16.2	4.3	6.2	3.4	2.8	8.1
Mississippi	39.9	3.8	20.0	4.4	4.3	1.6	2.4	4.4	3.0	13.2	10.6	2.6	2.9
North Carolina	279.2	16.9	195.8	19.2	37.9	44.1	16.9	42.4	35.3	41.9	26.0	15.8	24.6
South Carolina	145.5	13.8	102.6	23.5	31.2	10.8	5.5	13.1	18.6	19.4	15.8	3.6	9.7
Tennessee	182.2	11.4	104.5	20.2	19.2	12.9	7.7	21.5	23.0	54.2	46.7	7.6	12.1
Virginia	194.9	15.7	141.5	15.3	21.2	31.6	9.1	35.8	28.4	23.5	14.7	8.8	14.1
West Virginia	28.1	5.1	13.3	1.5	1.6	2.0	1.4	4.2	2.6	4.7	3.8	0.9	5.0
Southwest:													
Arizona	113.6	18.2	61.1	11.3	9.5	4.4	6.9	17.6	11.5	17.3	10.1	7.2	17.0
New Mexico	18.1	3.0	11.0	2.0	2.9	0.2	1.8	2.4	1.7	2.1	1.4	0.7	1.9
Oklahoma	50.7	3.3	33.6	8.6	3.6	2.2	3.4	9.6	6.2	4.9	3.1	1.8	8.9
Texas	622.7	51.1	371.6	61.3	48.3	34.8	30.2	118.3	78.7	105.9	60.5	45.4	94.1
Rocky Mountains:													
Colorado	113.1	13.5	65.1	8.7	7.8	4.2	7.2	18.3	19.0	14.5	7.3	7.2	20.0
Idaho	16.8	3.0	11.7	2.7	1.9	0.6	1.8	2.2	2.7	1.2	0.9	0.2	0.9
Montana	7.8	1.5	4.8	0.8	0.3	0.3	0.3	2.2	1.0	0.8	0.4	0.4	0.7
Utah	48.2	2.1	32.6	5.8	5.5	2.5	3.5	9.2	6.0	4.6	2.9	1.7	8.9
Wyoming	7.7	0.6	4.1	0.6	0.2	(*)	0.3	1.3	1.6	1.8	0.1	1.7	1.2
Far West:													
Alaska	18.1	6.1	5.9	A	0.3	0.1	0.3	4.1	F	H	2.8	A	H
California	802.8	61.3	447.2	90.1	79.4	29.0	60.2	112.9	75.7	208.8	118.6	90.2	85.5
Hawaii	37.3	1.4	14.8	5.6	1.1	0.4	0.3	2.9	4.5	19.5	17.0	2.6	1.5
Nevada	49.8	10.1	25.7	5.8	3.7	1.2	2.0	6.8	6.1	6.6	3.6	3.0	7.4
Oregon	60.6	3.5	42.1	4.2	10.2	2.6	5.8	10.5	8.7	11.7	9.6	2.1	3.3
Washington	127.7	17.5	77.4	11.2	18.4	4.9	8.4	19.7	14.8	26.9	16.2	10.6	5.9
Puerto Rico	24.0	2.0	13.9	1.0	2.7	0.1	1.4	3.3	5.4	1.5	0.5	1.0	6.5
Other U.S. areas	25.1	3.1	15.2	I	0.1	(*)	0.5	4.6	G	I	3.7	G	F
Foreign	5.1	2.8	1.6	(*)	(*)	0.1	(*)	1.3	0.1	0.5	0.1	0.3	0.2

NOTE: Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis