

News Release

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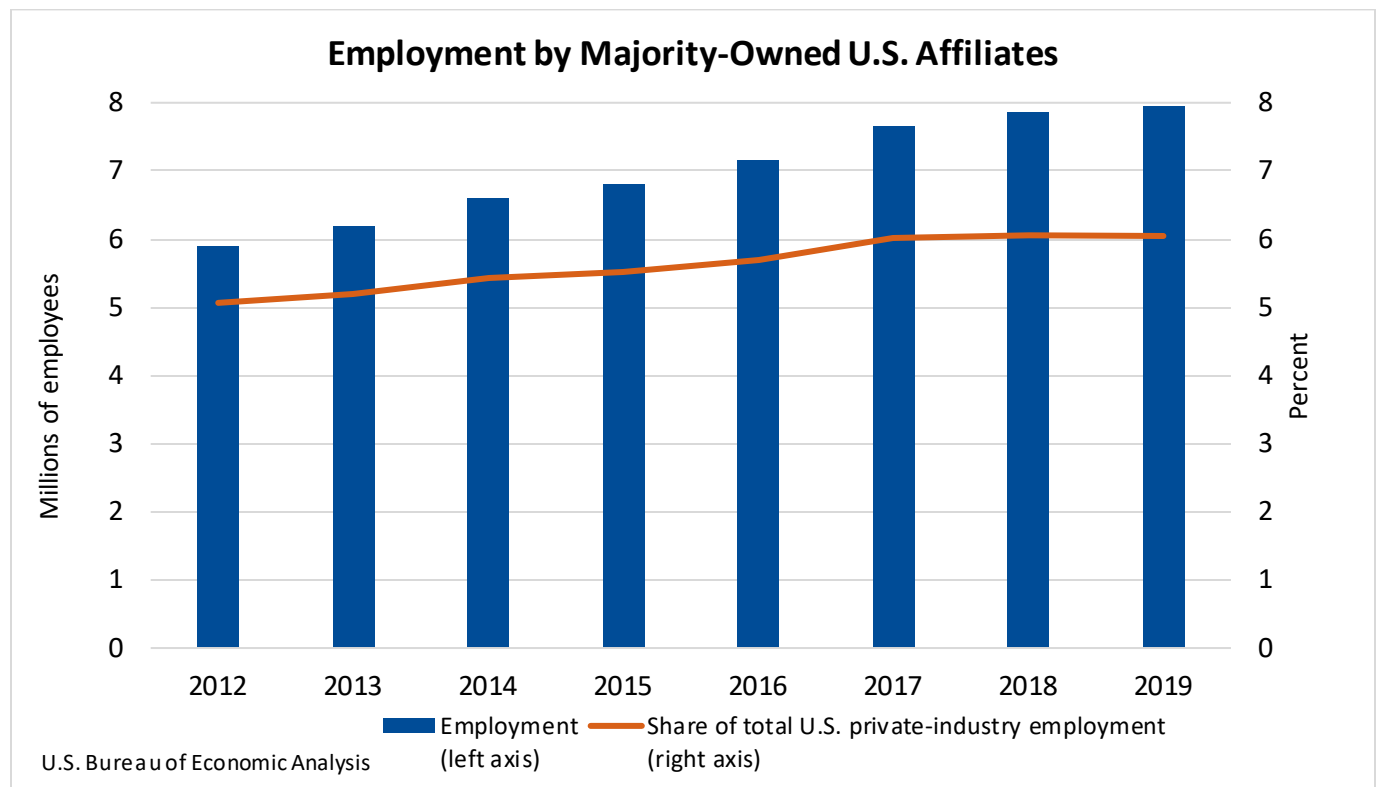
BEA 21-39

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Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2019

Majority-owned U.S. affiliates (MOUSAs) of foreign multinational enterprises (MNEs) **employed** 7.95 million workers in the United States in 2019, a 1.1 percent increase from 7.86 million in 2018, according to statistics on MOUSA operations and finances released by the Bureau of Economic Analysis.

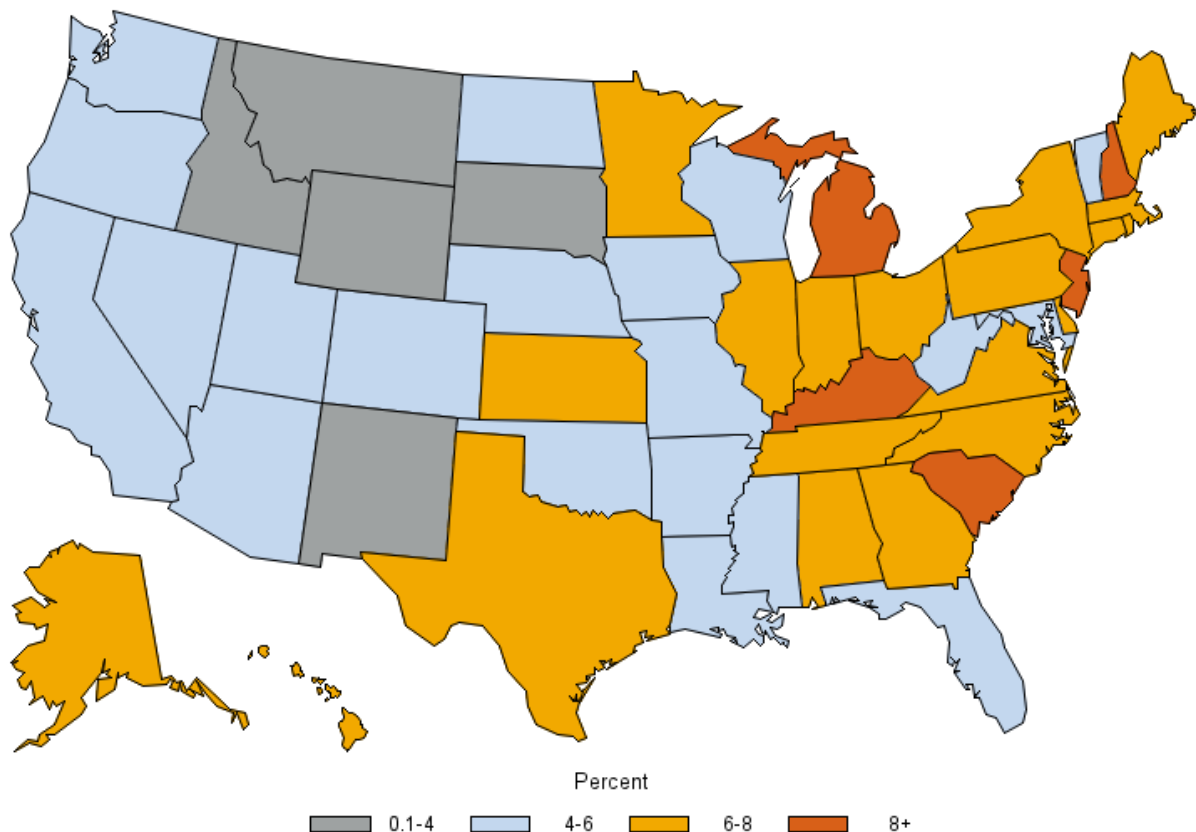
MOUSAs accounted for 6.0 percent of total private-industry employment in the United States. Employment by MOUSAs was largest in manufacturing and in retail trade. MOUSAs with ultimate owners in the United Kingdom, Japan, and Canada were the largest contributors to total MOUSA employment. (See the Additional Information for definitions of MOUSAs and other terminology used in this release.)



Current-dollar **value added** of MOUSAs, a measure of their direct contribution to U.S. gross domestic product (GDP), increased 1.7 percent to \$1.1 trillion. MOUSAs accounted for 7.0 percent of total U.S. business-sector value added.

Expenditures for property, plant, and equipment by MOUSAs increased 3.9 percent to \$284.6 billion. MOUSAs accounted for 15.7 percent of total U.S. private business capital expenditures. **Research and development (R&D) performed** by MOUSAs increased 2.5 percent to \$71.4 billion. MOUSAs accounted for 15.8 percent of total U.S. business R&D in 2018, the latest year for which all-U.S. business R&D data are available.

MOUSA Share of Private-Industry Employment by State



Source: U.S. Bureau of Economic Analysis

By **state**, private-industry employment accounted for by MOUSAs was highest in South Carolina (8.9 percent), New Hampshire (8.4 percent), and Kentucky (8.2 percent). In all three states, MOUSAs in the manufacturing industry employed the most workers.

Additional statistics on the activities of U.S. affiliates of foreign multinationals including sales, balance sheet and income statement items, compensation of employees, trade, and more are available on BEA's

[website](#). More industry, country, and state level detail are available on the website and will be highlighted in the September issue of the *Survey of Current Business*.

Updates to the statistics

Statistics for 2018 are revised to incorporate newly available and revised source data. Preliminary statistics for 2018 were released in November 2020 and highlighted in “[Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2018](#)” in the December 2020 issue of the *Survey of Current Business*.

Updates to Statistics on 2018 Activities of U.S. Affiliates of Foreign Multinational Enterprises

Billions of dollars, except as noted

	Preliminary estimate	Revised estimate
Number of employees (thousands)	7,808.1	7,862.2
Value added	1,121.2	1,114.4
Expenditures for property, plant, and equipment	277.4	273.8
Research and development expenditures	66.9	69.7

Next release: August 2022

Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2020

Additional Information

Resources

- Stay informed about BEA developments by reading the BEA [blog](#), signing up for BEA's [email subscription service](#), or following BEA on Twitter [@BEA_News](#).
- Historical time series for these estimates can be accessed in BEA's [Interactive Data Application](#).
- Access BEA data by registering for BEA's Data [Application Programming Interface](#) (API).
- BEA's [news release schedule](#).
- More information on the activities of U.S. affiliates of foreign MNEs will be provided in the September issue of the [Survey of Current Business](#).
- More statistics on the activities of U.S. affiliates of foreign MNEs, including more detail by industry and country, are available on the [BEA website](#).
- More information on the statistics on activities of U.S. affiliates of foreign MNEs is provided in [U.S. International Economic Accounts: Concepts and Methods](#).
- BEA also publishes a companion series on the [activities of U.S. MNEs](#). Data for 2019 will be released November 12, 2021.

Definitions

A **U.S. affiliate** is a U.S. business enterprise in which there is foreign direct investment—that is, in which a foreign parent owns 10 percent or more of the U.S. business enterprise.

A **majority-owned U.S. affiliate (MOUSA)** is a U.S. affiliate in which the combined ownership of all foreign parents, either directly or indirectly, exceeds 50 percent.

A **foreign parent** is the first person (in the broad legal sense to include any individual, partnership, corporation, or other form of organization), resident outside the United States, that has a direct investment interest in the affiliate.

The **ultimate owner**, also referred to as **ultimate beneficial owner (UBO)**, is that person, proceeding up a chain of majority-ownership (where the entity above owns more than 50 percent of the entity below), beginning with and including the foreign parent, that is not owned more than 50 percent by another person. Unlike the foreign parent, the UBO of an affiliate may be located in the United States.

Employment covers the total number of full-time and part-time employees on the payroll at the end of the year.

Value added is the value of the final goods and services produced by a firm's labor and property. Value added represents the firm's contribution to gross domestic product. The estimates of value added in this release were prepared by summing cost and profit data collected in BEA's surveys of foreign direct investment in the United States and are conceptually consistent with BEA's estimates of U.S. value added by industry.

Expenditures for property, plant, and equipment cover total expenditures for land and depreciable structures and equipment; they are gross of any sales, retirements, or transfers of previously owned tangible assets.

Research and development (R&D) performed includes expenditures for R&D performed by the U.S. affiliate, whether the R&D was for their own use or for use by others, irrespective of the source of funding.

Statistical conventions

The statistics on the activities of U.S. affiliates of foreign MNEs are based primarily on data reported in the [Annual and Benchmark Surveys of Foreign Direct Investment in the United States](#) conducted by BEA. The statistics provide information on the operations and finances of U.S. affiliates and cover the entire operations of the affiliate, irrespective of the percentage of foreign ownership.

MOUSA shares of domestic activity are provided in this news release for employment, value added, research and development performed, and expenditures for property, plant, and equipment. These shares are computed by dividing MOUSA activity levels by measures of domestic activity from other data sets that are approximately comparable to the MOUSA measures. MOUSA measures include activities in Puerto Rico and other U.S. territories, while these activities are excluded in the corresponding domestic measures. For the employment share presented in this news release, MOUSA data on employment in Puerto Rico and other U.S. territories are excluded to improve comparability. The domestic totals used to compute shares are detailed below:

- Employment statistics for all U.S. private industries come from line 3 (private industries) of NIPA [Table 6.4D Full-Time and Part-Time Employees by Industry](#). Statistics for state-level shares come from BEA's regional economic accounts in "Private nonfarm wage and salary

employment”, minus “Private Households”, from the [Full-Time and Part-Time Wage and Salary Employment by Industry \(SAEMP27\) table](#).

- Statistics on value added for all U.S. businesses come from line 2 (“business-sector value added”) of NIPA [Table 1.3.5 Gross Value Added by Sector table](#).
- Statistics on business R&D performed in the United States come from the National Science Foundation.
- Statistics on U.S. private business capital expenditures come from the U.S. Census Bureau’s Annual Capital Expenditures Survey.

Related Statistics

Statistics on the activities of U.S. affiliates of foreign MNEs are one part of a broader set of U.S. international economic accounts that, taken together, provide a comprehensive, integrated and detailed picture of U.S. international economic activities.

Statistics on direct investment and multinational enterprises include annual statistics on the [activities of](#)

[U.S. MNEs, detailed annual and quarterly statistics on direct investment](#), and annual statistics on [new foreign investment in the United States](#).

Statistics on [international services](#), released annually, include detailed annual information on trade in services and on services supplied through the channel of direct investment by affiliates of MNEs.

The [international investment position \(IIP\) accounts](#) are released quarterly. The IIP is a statistical balance sheet that presents the dollar value of U.S. financial assets and liabilities with respect to foreign residents at a specific point in time.

The [international transactions accounts \(ITAs\)](#) are released quarterly. The ITAs are a statistical summary of economic activity between U.S. residents and the residents of other countries.

[U.S. international trade in goods and services](#), released by BEA and the U.S. Census Bureau, provides monthly statistics on trade in goods and services.

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Table 1. Selected Data for Majority-Owned U.S. Affiliates by Industry of Affiliate, 2019

	Millions of dollars								Millions of dollars			
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees	Thousands of employees	U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped by affiliates	Research and development performed by affiliates	
												(1)
All industries	15,332,554	2,892,849	284,560	5,013,664	165,651	1,133,184	665,200	7,947.0	397,004	741,669	71,433	
Manufacturing	3,263,687	1,225,740	110,247	2,129,599	70,537	490,080	266,897	2,836.4	241,219	342,752	50,153	
Food	175,153	69,045	6,713	181,853	6,963	41,886	24,007	353.3	22,766	10,653	584	
Beverages and tobacco products	205,271	33,545	2,177	46,831	2,864	20,895	7,280	85.6	2,824	3,990	73	
Paper	24,308	17,637	2,026	18,687	637	5,546	3,376	40.8	2,257	2,230	93	
Petroleum and coal products	263,823	268,091	19,110	309,975	-883	43,367	9,295	38.6	25,373	42,993	(D)	
Chemicals	1,130,978	265,178	24,393	416,044	24,240	116,787	59,572	418.5	50,206	54,175	24,627	
Basic chemicals	170,490	117,259	10,901	109,165	7,524	30,546	12,845	107.7	19,383	17,650	1,150	
Pharmaceuticals and medicines	785,755	98,916	8,569	222,854	12,651	69,021	37,035	215.1	18,624	24,610	22,235	
Other	174,732	49,002	4,924	84,026	4,065	17,220	9,692	95.8	12,198	11,914	1,241	
Plastics and rubber products	80,771	41,333	3,502	69,095	3,871	22,469	13,336	168.8	7,671	10,521	753	
Nonmetallic mineral products	114,833	80,535	4,323	57,300	3,937	20,355	12,040	144.3	2,285	1,651	310	
Primary and fabricated metals	132,163	65,622	3,300	102,252	1,554	22,309	15,026	182.8	7,863	12,145	541	
Primary metals	79,865	48,631	2,023	66,883	500	11,594	7,797	89.5	4,618	5,929	192	
Fabricated metal products	52,298	16,990	1,277	35,368	1,054	10,715	7,229	93.3	3,244	6,216	349	
Machinery	147,470	34,586	3,452	117,273	7,789	31,822	21,756	246.4	19,818	16,642	2,111	
Computers and electronic products	206,640	45,894	3,317	108,557	1,668	26,772	20,374	206.1	16,915	23,634	7,931	
Semiconductors and other electronic components	76,587	28,398	1,921	28,816	448	8,296	5,835	57.7	6,300	5,268	2,994	
Navigational, measuring, and other instruments	73,154	9,785	1,041	38,172	584	10,963	8,653	74.8	8,594	9,369	2,454	
Other	56,898	7,711	354	41,569	636	7,513	5,886	73.6	2,022	8,997	2,483	
Electrical equipment, appliances, and components	129,022	20,922	1,634	68,252	2,971	18,209	11,995	130.2	7,563	7,738	1,285	
Transportation equipment	486,610	243,305	32,286	546,284	11,906	89,515	51,275	601.2	62,367	144,904	8,509	
Motor vehicles, bodies and trailers, and parts	424,480	232,215	31,301	512,764	12,135	78,817	42,594	508.9	56,448	141,643	7,481	
Other	62,130	11,089	986	33,520	-229	10,698	8,682	92.3	5,919	3,262	1,028	
Other	166,645	40,048	4,013	87,197	3,019	30,147	17,566	219.6	13,311	11,476	(D)	
Wholesale trade	1,009,633	404,324	49,846	1,182,125	13,770	108,082	61,783	686.2	139,425	370,468	7,752	
Motor vehicles and motor vehicle parts and supplies	321,917	152,812	31,821	216,148	2,107	6,224	6,476	79.0	18,872	89,743	686	
Electrical goods	97,415	23,100	1,159	186,458	1,563	15,550	9,732	84.6	22,202	96,983	2,228	
Petroleum and petroleum products	186,407	132,416	7,356	304,435	-522	17,888	2,479	23.9	46,392	37,642	(D)	
Other	403,893	95,995	9,510	475,085	10,622	68,420	43,095	498.8	51,958	146,100	(D)	
Retail trade	188,440	101,644	10,869	273,279	1,715	60,673	37,671	924.7	3,026	21,140	131	
Food and beverage stores	75,879	52,491	4,458	129,549	1,987	28,899	18,301	437.7	(D)	(D)	(D)	
Other	112,562	49,153	6,412	143,730	-272	31,774	19,370	487.0	(D)	(D)	(D)	
Information	454,694	160,958	17,033	203,240	2,093	65,788	36,355	359.2	785	962	3,247	
Publishing industries	72,586	6,586	526	30,298	386	11,532	9,613	87.2	(D)	(D)	1,473	
Telecommunications	194,231	122,167	13,462	98,358	-801	26,021	8,438	101.7	(D)	9	(D)	
Other	187,877	32,204	3,046	74,583	2,509	28,235	18,304	170.3	(D)	(D)	(D)	
Finance and insurance	8,436,725	134,987	23,452	518,998	39,466	141,495	80,320	419.6	(D)	(*)	107	
Depository credit intermediation (banking)	4,041,746	22,323	1,598	147,495	12,318	65,200	18,007	106.1	0	0	0	
Finance, except depository institutions	1,861,450	86,754	19,598	140,100	14,614	46,317	38,551	151.7	(D)	0	81	
Insurance carriers and related activities	2,533,529	25,910	2,257	231,403	12,534	29,978	23,762	161.8	0	(*)	26	
Real estate and rental and leasing	331,217	192,104	18,514	46,072	2,827	22,016	6,214	90.3	95	(D)	(D)	
Real estate	196,361	128,843	10,979	24,968	751	11,359	2,630	52.1	(D)	0	(*)	
Rental and leasing (except real estate)	134,856	63,260	7,534	21,104	2,075	10,657	3,584	38.2	(D)	(D)	(D)	
Professional, scientific, and technical services	301,114	31,242	2,743	164,000	2,894	64,423	55,616	448.5	896	503	8,267	
Architectural, engineering, and related services	34,979	6,530	619	24,318	36	9,935	8,999	83.5	(D)	292	271	
Computer systems design and related services	103,242	10,532	972	46,616	548	19,810	17,337	140.6	(D)	(D)	2,165	
Management, scientific, and technical consulting	73,871	2,551	279	29,943	1,138	14,906	12,993	91.1	0	0	(D)	
Other	89,022	11,630	873	63,124	1,172	19,773	16,287	133.3	0	(D)	(D)	
Other industries	1,347,044	641,851	51,856	496,350	32,348	180,627	120,345	2,182.2	(D)	(D)	(D)	
Mining	236,031	221,722	13,080	86,564	-4,910	29,532	12,675	107.5	8,503	3,004	452	
Utilities	271,924	205,531	16,205	69,830	2,611	22,987	6,958	64.2	614	886	77	
Construction	90,576	23,541	4,200	85,666	1,199	16,065	12,920	120.1	(D)	251	78	
Transportation and warehousing	157,500	102,734	8,160	79,623	4,022	31,285	19,191	343.7	(D)	(D)	6	
Administration, support, and waste management	82,037	17,597	2,146	61,457	3,476	32,346	26,279	585.0	(D)	(D)	69	
Health care and social assistance	29,751	8,347	1,021	21,093	1,855	11,825	8,944	131.5	(D)	0	(D)	
Accommodation and food services	73,619	37,791	3,280	50,960	1,393	26,077	20,293	658.3	(D)	(D)	4	
Other	405,605	24,587	3,764	41,157	22,701	10,510	13,084	171.8	1,686	(D)	995	

(*) A nonzero value that rounds to zero

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 2. Selected Data for Majority-Owned U.S. Affiliates by Country of Ultimate Beneficial Owner, 2019

	Millions of dollars							Thousands of employees	Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees		U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
All countries	15,332,554	2,892,849	284,560	5,013,664	165,651	1,133,184	665,200	7,947.0	397,004	741,669	71,433
Canada	2,472,191	453,650	30,434	425,463	25,134	126,720	66,443	871.3	16,015	20,812	1,145
Europe	8,103,793	1,498,853	146,238	2,740,203	115,249	693,756	411,725	4,902.7	227,865	341,486	47,775
Belgium	185,695	30,335	1,269	37,703	1,390	14,598	5,540	70.0	3,590	6,642	321
Denmark	36,588	12,224	1,208	28,925	1,170	6,155	3,990	40.0	1,411	11,960	731
Finland	67,239	8,463	588	23,756	411	6,330	4,399	37.1	1,816	3,107	(D)
France	1,006,842	129,035	11,415	325,035	16,103	89,964	55,582	765.1	25,732	32,377	4,541
Germany	1,557,100	315,064	42,303	548,303	27,338	131,627	77,958	859.9	47,212	89,167	11,036
Ireland	583,647	69,864	5,849	163,102	5,550	52,994	38,020	337.7	11,373	8,391	5,022
Italy	87,463	44,664	3,447	41,994	1,697	11,439	6,575	98.9	2,342	7,146	283
Netherlands	800,466	130,920	15,662	378,681	19,321	66,954	39,354	542.9	55,776	64,759	5,222
Spain	392,100	80,198	6,910	64,601	1,718	14,240	9,634	92.0	1,075	1,090	183
Sweden	149,406	24,353	2,069	80,543	2,345	20,377	14,000	226.7	9,260	11,608	743
Switzerland	1,117,441	109,149	9,317	273,958	15,913	90,024	53,782	490.6	12,400	15,481	10,284
United Kingdom	1,949,717	424,283	34,226	684,425	24,152	171,864	95,331	1,252.3	52,320	70,902	7,087
Other	170,088	120,300	11,976	89,178	-1,859	17,190	7,560	89.6	3,558	18,856	(D)
Latin America and Other Western Hemisphere	777,652	117,585	10,654	305,575	5,783	54,604	35,981	416.6	32,813	26,579	2,078
South and Central America	226,877	66,357	5,269	139,969	4,042	25,473	14,178	204.5	11,572	16,643	86
Brazil	95,173	23,408	1,955	60,624	2,203	11,540	6,481	95.8	5,891	4,117	37
Mexico	56,457	20,104	1,562	41,011	2,180	8,109	5,455	82.6	1,216	4,822	(D)
Venezuela	15,591	(D)	(D)	(D)	-76	(D)	(D)	H	(D)	(D)	0
Other	59,658	(D)	(D)	(D)	-266	(D)	(D)	J	(D)	(D)	(D)
Other Western Hemisphere	550,774	51,228	5,385	165,607	1,741	29,130	21,803	212.1	21,241	9,936	1,992
Bermuda	273,902	23,642	2,716	61,166	575	13,127	10,346	72.7	(D)	(D)	(D)
United Kingdom Islands, Caribbean	(D)	(D)	(D)	(D)	640	10,144	8,046	109.9	5,153	3,202	1,084
Other	(D)	(D)	(D)	(D)	525	5,859	3,411	29.5	(D)	(D)	(D)
Africa	16,901	9,201	2,255	6,933	360	2,029	991	9.9	509	958	26
South Africa	(D)	9,043	2,239	5,916	376	1,900	785	6.9	509	958	(D)
Other	(D)	158	16	1,018	-16	129	206	3.0	0	0	(D)
Middle East	234,627	9,043	2,239	5,916	376	1,900	785	6.9	509	958	(D)
Israel	113,964	10,180	1,274	19,287	-2,629	3,197	2,791	27.3	834	4,416	807
Saudi Arabia	29,629	22,788	2,018	(D)	-82	2,672	942	8.2	1,778	(D)	(D)
United Arab Emirates	65,800	24,033	709	12,156	-403	3,213	1,699	17.7	1,323	(D)	(D)
Other	25,233	17,105	2,978	(D)	199	2,797	1,017	15.2	365	231	44
Asia and Pacific	3,409,355	723,144	86,060	1,385,016	20,169	233,136	133,142	1,536.0	112,395	331,636	18,080
Australia	242,440	39,416	3,980	54,274	2,991	14,685	8,152	88.4	3,451	3,254	193
China	257,395	57,611	4,507	84,984	-1,914	15,488	9,963	160.5	5,827	10,905	1,827
Hong Kong	47,629	20,338	1,979	39,329	41	5,262	3,032	37.9	921	12,416	632
India	61,741	11,421	923	29,816	175	8,793	7,010	70.7	2,183	4,519	226
Japan	2,483,071	495,971	60,037	918,274	17,389	163,437	88,837	973.8	82,346	188,368	12,935
South Korea	156,096	64,842	10,657	177,774	-63	13,013	8,358	94.5	13,476	98,373	1,678
Singapore	66,777	10,937	788	18,299	1,347	4,003	2,578	41.9	1,084	1,353	246
Taiwan	52,964	7,460	703	42,603	530	3,369	1,809	21.0	1,488	9,602	178
Other	41,241	15,149	2,485	19,663	-326	5,085	3,404	47.4	1,617	2,847	164
United States	318,036	16,311	1,940	70,680	1,873	11,061	10,469	142.1	3,106	6,844	673
Addenda:											
European Union (28)	6,906,232	1,340,421	132,823	2,433,026	101,747	596,946	355,555	4,389.5	213,880	322,712	37,415

(D) Suppressed to avoid disclosure of data of individual companies.

Source: U.S. Bureau of Economic Analysis

Table 3. Employment of Majority-Owned U.S. Affiliates, State by Industry of Affiliate, 2019

[Thousands of employees]

	All industries	Manufacturing	Wholesale trade	Retail trade	Information	Finance and insurance	Real estate and rental and leasing	Professional, scientific, and technical services	Other industries
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Total	7,947.0	2,836.4	686.2	924.7	359.2	419.6	90.3	448.5	2,182.2
New England:									
Connecticut	114.8	36.2	11.2	22.3	2.7	9.5	0.4	4.9	27.6
Maine	35.6	9.8	1.4	J	1.1	4.1	0.1	0.9	I
Massachusetts	234.1	67.1	18.3	34.5	8.9	23.8	1.7	22.5	57.4
New Hampshire	49.8	22.1	4.8	10.0	0.8	2.5	0.1	1.3	8.2
Rhode Island	28.2	6.7	1.7	6.8	0.7	1.6	0.3	3.1	7.3
Vermont	15.1	6.0	0.5	3.9	0.2	0.4	(*)	0.2	3.8
Mideast:									
Delaware	24.6	7.4	1.1	4.2	1.6	2.4	0.1	1.9	5.8
District of Columbia	24.5	0.8	0.9	3.1	1.8	1.1	0.6	3.9	12.3
Maryland	116.7	25.8	7.1	31.2	6.8	4.1	3.7	4.6	33.5
New Jersey	294.7	103.8	31.1	32.7	10.4	33.6	6.8	14.9	61.3
New York	531.3	94.2	39.5	79.9	43.6	84.3	7.6	42.5	139.8
Pennsylvania	329.5	108.1	18.6	60.7	9.5	12.8	3.2	30.2	86.4
Great Lakes:									
Illinois	381.1	140.7	27.6	39.0	13.4	27.5	2.1	27.5	103.1
Indiana	214.0	125.7	10.6	13.8	5.2	3.1	0.5	1.8	53.3
Michigan	317.0	202.3	16.3	12.4	9.7	6.7	0.7	15.4	53.7
Ohio	310.7	158.1	18.0	30.8	10.4	7.5	1.1	9.7	75.0
Wisconsin	127.9	70.2	10.5	8.0	2.7	5.7	0.5	2.4	28.0
Plains:									
Iowa	61.4	33.8	2.3	2.6	2.0	8.0	0.4	1.3	11.0
Kansas	76.1	27.9	12.5	6.2	8.9	2.9	0.1	2.0	15.7
Minnesota	157.7	59.9	11.2	11.8	12.5	9.0	3.2	8.3	41.7
Missouri	135.7	64.2	5.9	12.6	4.5	5.3	1.0	4.3	37.9
Nebraska	36.5	19.8	2.8	2.6	0.6	2.5	0.4	1.5	6.2
North Dakota	15.0	5.7	1.6	1.5	0.2	0.5	0.3	0.5	4.8
South Dakota	14.3	9.0	0.7	1.0	0.1	0.3	(*)	0.2	2.9
Southeast:									
Alabama	120.1	65.9	9.4	12.0	2.1	6.2	0.4	3.3	20.8
Arkansas	47.4	30.2	1.8	1.7	0.6	0.4	0.1	1.2	11.3
Florida	366.0	71.7	25.6	50.2	20.2	22.8	16.2	14.6	144.8
Georgia	287.4	102.5	36.4	20.7	15.3	8.6	6.1	15.2	82.7
Kentucky	136.8	86.2	7.2	7.2	2.0	1.2	0.3	2.3	30.2
Louisiana	75.8	20.2	4.3	10.0	1.2	0.9	0.4	2.7	36.0
Mississippi	45.5	16.7	10.7	4.7	0.2	0.6	0.1	0.5	12.0
North Carolina	292.5	130.3	22.0	55.3	7.1	7.3	1.4	10.7	58.4
South Carolina	162.9	88.1	17.6	17.5	2.0	4.8	1.7	3.8	27.5
Tennessee	203.4	92.3	29.2	15.0	4.9	5.6	0.7	4.6	51.1
Virginia	210.9	53.6	19.4	41.2	13.0	3.1	1.2	19.7	59.5
West Virginia	29.1	15.0	1.2	5.5	0.3	0.2	0.1	0.7	6.2
Southwest:									
Arizona	122.9	29.2	9.6	20.3	4.2	7.9	0.9	4.9	45.8
New Mexico	18.8	3.7	1.2	3.1	2.1	0.5	0.1	0.3	7.9
Oklahoma	59.3	24.2	4.0	5.3	2.0	0.8	0.3	1.2	21.4
Texas	678.1	204.0	68.3	60.4	30.3	22.4	8.4	67.2	217.1
Rocky Mountains:									
Colorado	119.1	35.3	9.6	12.0	9.2	9.8	1.7	8.0	33.4
Idaho	19.3	8.0	1.2	1.5	1.4	0.4	0.1	0.6	6.1
Montana	9.5	1.5	0.8	1.0	0.3	0.3	0.2	0.4	5.0
Utah	54.4	18.6	6.7	4.4	3.9	2.3	0.3	3.1	15.1
Wyoming	7.7	2.1	A	0.9	0.1	0.2	0.0	0.2	H
Far West:									
Alaska	17.4	5.9	0.5	2.9	(*)	(*)	0.2	0.2	7.7
California	843.9	236.9	104.0	93.7	54.2	40.1	8.3	58.5	248.1
Hawaii	41.6	3.4	3.4	6.6	0.5	1.0	1.7	0.4	24.7
Nevada	57.5	11.8	3.1	6.9	2.3	1.8	1.6	0.8	29.4
Oregon	72.0	19.9	10.4	6.5	4.5	4.3	0.3	3.6	22.5
Washington	143.1	33.4	14.8	13.4	14.5	3.4	1.9	13.0	48.8
Puerto Rico	23.9	10.4	0.5	0.9	1.1	3.1	(*)	0.2	7.7
Other U.S. areas	27.1	7.8	I	0.1	1.2	0.2	(*)	0.5	J
Foreign	7.2	2.5	0.2	A	0.1	0.2	0.7	0.3	H

NOTE: Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis

Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2019

[Thousands of employees]

	Europe									Asia and Pacific			
	All countries	Canada	Total	Of which:						Total	Of which:		Other
				France	Germany	Netherlands	Switzerland	United Kingdom	Other		Japan	Other	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	
Total	7,947.0	871.3	4,902.7	765.1	859.9	542.9	490.6	1,252.3	992.0	1,536.0	973.8	562.3	636.9
New England:													
Connecticut	114.8	7.7	86.4	7.7	14.0	17.2	7.7	20.8	19.1	14.4	7.9	6.4	6.4
Maine	35.6	8.7	22.9	1.5	1.7	J	2.5	2.1	H	1.6	1.1	0.5	2.3
Massachusetts	234.1	23.5	167.9	28.2	21.0	36.1	15.0	40.6	27.0	36.2	25.6	10.5	6.5
New Hampshire	49.8	6.5	35.3	4.4	3.6	I	3.9	13.1	H	6.0	5.1	0.9	1.9
Rhode Island	28.2	2.6	22.1	4.8	1.4	H	0.4	4.6	I	3.2	2.1	1.1	0.3
Vermont	15.1	1.7	9.4	2.2	0.7	H	0.8	G	1.5	F	0.6	A	H
Mideast:													
Delaware	24.6	1.9	18.3	1.7	3.5	2.4	1.5	7.3	1.9	2.4	1.4	1.0	2.1
District of Columbia	24.5	2.2	19.3	1.6	1.7	1.7	2.0	8.0	4.2	1.7	0.8	0.8	1.4
Maryland	116.7	14.1	90.0	10.2	9.7	24.8	6.7	25.6	13.1	8.9	5.2	3.7	3.6
New Jersey	294.7	32.1	202.9	44.5	30.6	15.9	31.9	40.8	39.2	46.3	26.2	20.1	13.3
New York	531.3	61.2	360.3	53.8	48.6	36.2	39.5	105.4	76.8	76.9	44.7	32.2	32.9
Pennsylvania	329.5	30.5	237.7	28.3	38.9	44.3	19.0	60.8	46.3	39.6	26.9	12.6	21.7
Great Lakes:													
Illinois	381.1	40.8	227.4	33.6	47.5	14.9	26.7	62.4	42.3	90.1	58.0	32.1	22.8
Indiana	214.0	15.9	126.6	31.7	17.9	11.7	10.8	36.8	17.7	63.9	56.0	7.9	7.6
Michigan	317.0	30.6	201.6	29.7	52.1	K	12.9	38.7	K	69.7	35.0	34.8	15.1
Ohio	310.7	28.6	172.6	21.7	35.8	10.6	20.8	45.2	38.3	88.6	71.3	17.3	20.9
Wisconsin	127.9	17.5	86.4	10.3	14.3	5.1	10.2	22.5	24.0	16.3	8.7	7.6	7.8
Plains:													
Iowa	61.4	3.6	34.5	4.3	6.8	5.1	3.9	7.1	7.3	8.1	4.9	3.2	15.2
Kansas	76.1	9.9	38.8	3.5	6.8	2.8	7.5	8.7	9.5	16.4	11.6	4.8	11.0
Minnesota	157.7	27.0	97.1	7.1	22.5	6.2	8.6	21.0	31.7	19.0	10.5	8.5	14.6
Missouri	135.7	15.1	87.1	12.2	17.0	5.0	10.6	19.4	22.9	21.5	16.9	4.6	12.0
Nebraska	36.5	2.5	17.3	3.9	2.9	1.0	1.9	4.4	3.2	7.6	6.5	1.0	9.1
North Dakota	15.0	2.5	5.6	0.9	0.7	0.9	0.4	1.9	0.9	4.9	0.9	4.1	1.9
South Dakota	14.3	3.1	5.4	1.4	1.3	0.1	0.4	1.6	0.6	1.2	0.4	0.8	4.5
Southeast:													
Alabama	120.1	15.2	60.0	8.3	15.6	5.2	1.9	14.3	14.7	34.8	20.9	13.9	10.1
Arkansas	47.4	4.6	28.4	6.0	2.6	1.3	4.9	6.9	6.7	8.1	5.6	2.4	6.3
Florida	366.0	55.7	227.6	37.1	37.8	12.0	29.7	68.3	42.7	42.4	22.0	20.4	40.4
Georgia	287.4	37.3	161.2	25.0	33.1	22.4	15.9	37.9	26.8	63.8	38.5	25.3	25.1
Kentucky	136.8	10.4	59.2	10.4	15.1	2.3	6.5	10.0	15.0	58.9	44.4	14.5	8.2
Louisiana	75.8	13.5	46.5	10.2	6.7	4.3	3.6	16.1	5.4	8.6	3.8	4.8	7.3
Mississippi	45.5	6.4	20.7	4.8	4.3	0.8	2.5	5.3	3.1	15.6	9.9	5.7	2.8
North Carolina	292.5	22.0	198.6	16.6	40.8	44.4	19.4	38.8	38.6	46.4	28.5	17.8	25.6
South Carolina	162.9	20.3	109.6	23.3	36.0	11.7	5.6	12.4	20.6	23.9	16.0	7.8	9.2
Tennessee	203.4	16.6	113.9	19.5	21.8	9.8	9.0	25.4	28.5	59.7	47.5	12.2	13.2
Virginia	210.9	16.8	156.1	20.1	23.1	31.4	9.9	39.6	32.1	25.7	15.2	10.5	12.3
West Virginia	29.1	5.1	14.8	3.2	1.9	2.0	1.5	3.1	3.1	5.3	3.9	1.3	4.0
Southwest:													
Arizona	122.9	21.6	69.9	11.3	10.3	6.5	7.3	21.2	13.3	18.2	11.2	7.0	13.1
New Mexico	18.8	3.4	11.8	1.3	3.1	0.7	1.2	3.7	1.8	2.5	1.4	1.2	1.1
Oklahoma	59.3	7.0	37.9	9.0	3.3	1.3	4.0	9.8	10.4	6.7	4.2	2.5	7.7
Texas	678.1	61.6	399.0	63.9	60.2	33.4	32.5	118.3	90.7	130.4	75.1	55.3	87.2
Rocky Mountains:													
Colorado	119.1	19.1	71.0	11.0	7.9	4.5	7.7	19.6	20.3	13.5	7.6	6.0	15.4
Idaho	19.3	3.8	12.9	2.8	2.8	0.9	0.6	2.6	3.3	2.0	1.1	0.9	0.6
Montana	9.5	1.0	4.7	1.1	0.2	0.2	A	1.9	G	1.2	0.5	0.7	2.5
Utah	54.4	3.4	35.6	6.8	6.1	2.2	3.9	10.4	6.3	5.7	3.1	2.6	9.7
Wyoming	7.7	0.8	4.7	0.9	0.1	0.1	0.3	2.0	1.5	1.0	0.1	0.9	1.1
Far West:													
Alaska	17.4	6.1	5.7	0.9	0.3	0.1	0.3	3.5	0.6	2.8	2.6	0.2	2.8
California	843.9	73.1	474.2	86.1	85.3	27.5	58.7	126.0	90.7	225.6	124.7	100.9	70.9
Hawaii	41.6	1.4	13.2	4.2	1.6	0.1	0.4	2.4	4.5	25.6	21.2	4.4	1.4
Nevada	57.5	10.3	30.4	8.7	3.9	1.2	1.8	8.7	6.1	11.1	7.1	4.0	5.7
Oregon	72.0	6.0	48.6	5.3	11.0	2.1	6.7	15.7	7.9	14.0	10.5	3.4	3.5
Washington	143.1	27.5	83.1	11.0	20.5	6.3	7.0	22.3	16.0	27.5	14.4	13.1	5.0
Puerto Rico	23.9	1.8	16.3	0.9	2.8	0.1	1.3	2.0	9.1	0.7	0.3	0.4	5.2
Other U.S. areas	27.1	4.5	12.3	6.5	0.2	0.1	F	3.3	G	I	4.3	H	G
Foreign	7.2	5.1	1.8	(*)	0.5	(*)	(*)	G	A	A	0.1	A	A

NOTE. Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

(*) A nonzero value that rounds to zero

Source: U.S. Bureau of Economic Analysis